

KSU7 - Create Plan Assessment Cycle

STEP 1

Use transaction code : KSU7

i KSU7 - Create Plan Assessment Cycle : Initial Screen

Create Plan Assessment Cycle: Initial Screen

Cycle

Start Date

Copy from

Cycle

Start Date

Controlling Area

STEP 2

Enter the cycle code (=PPPPBU => PPPP is the plant code)

and the starting date (1st day of the coming year) and

Create Plan Assessment Cycle: Initial Screen

Cycle

Start Date

Copy from

Cycle

Start Date

Controlling Area

STEP 3

1. Enter the validity date (to last day of the year)
2. Enter the description of the cycle (PPPP Plant name - Budget)
3. Check the Indicator "Iterative"
4. Check the Field Groups "Object Currency"

Create Plan Assessment Cycle: Header Data

Attach segment

Controlling Area Rhodia Asia Pacific

Cycle Status

Start Date To **1**

Text **2**

Indicators ☒ Iterative **3**

Field Groups ☒ Object Currency **4**

☐ Transaction Currency

Preset Selection Criteria

Version

STEP 4

Click

Create Plan Assessment Cycle: Segment

Attach segment

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BD 8035 Hengchang - Budget
 Segment Name: ☒ Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

Assessment CEle
 Allocation structure

Sender values
 Sender rule: Posted amounts
 Share in %: 100.00 %
☐ Actual value origin ☒ Plan value origin

Receiver tracing factor
 Receiver rule: Variable portions
 Var. portion type: Plan costs
 Scale Neg. Tracing Factors: No scaling

STEP 5

Enter the segment code (cost center code) and description (cost center code & name)

Create Plan Assessment Cycle: Segment

Attach segment

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BD 8035 Hengchang - Budget
 Segment Name: 8035-2100 8035-2100 ZIG GM Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

Assessment CEle
 Allocation structure: Miscellaneous Products

Sender values
 Sender rule: Posted amounts
 Share in %: 100.00 %
☐ Actual value origin ☒ Plan value origin

Receiver tracing factor
 Receiver rule: Variable portions
 Var. portion type: Plan costs
 Scale Neg. Tracing Factors: No scaling

STEP 6

Update the tab "Segment Header" :

1. Enter the allocation structure or the assessment cost element if there is no allocation structure available
2. Sender values:
 - Sender rule = Posted amounts
 - Share in % = 100 %
3. Receiver tracing factor :
 - Fixed percentage

Create Plan Assessment Cycle: Segment

Attach segment

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BD 8035 Hengchang - Budget
 Segment Name: 8035-2100 8035-2100 ZIG GM Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

Assessment CEle: 1
 Allocation structure: CM EPRD56&EPRD6X Adm/Plant O... 2

Sender values
 Sender rule: Posted amounts 2
 Share in %: 100.00 %
☐ Actual value origin ☒ Plan value origin

Receiver tracing factor
 Receiver rule: Fixed percentages 3

STEP 7

Go to the tab "Senders/Receivers"

Create Plan Assessment Cycle: Segment

◀ ▶ 🔍 📎 Attach segment 📎

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BU 8035 Hengchang - Budget
 Segment Name: 8035-2100 8035-2100 ZIG GM ☐ Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

	From	To	Group
Sender			
Cost Center			
Cost Element			
Receiver			
Order			
Cost Center			
Cost Object			
WBS Element			

STEP 8

Update the tab "Senders/Receivers"

1. Enter a cost center or a group of cost center (group in the standard hierarchy)
2. Enter a group of cost element ZRCS-CNP (for fixed costs) or ZRCS-AMO (for depreciation). It is not necessary when an allocation structure is used
3. Enter the receiving cost center or group of cost centers (PPPP-1)

Create Plan Assessment Cycle: Segment

◀ ▶ 🔍 📎 Attach segment 📎

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BU 8035 Hengchang - Budget
 Segment Name: 8035-2100 8035-2100 ZIG GM ☐ Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

	From	To	Group
Sender			
Cost Center	8035-2100 ①		
Cost Element			
Receiver			
Order			
Cost Center			8035-1 ③
Cost Object			
WBS Element			

STEP 9

Go to the tab "Sender Values"

Version = 0

Create Plan Assessment Cycle: Segment

◀ ▶ 🔍 📎 Attach segment 📎

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BU 8035 Hengchang - Budget
 Segment Name: 8035-2100 8035-2100 ZIG GM ☐ Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

Sender values

Share in %: 100.00
☐ Actual value origin ☒ Plan value origin

Selection criteria

Version	From	to	Group

STEP 10

Go to the tab "Receiver Tracing Factors"

=> Enter the allocation key per receiving cost center

 Total = 100

Create Plan Assessment Cycle: Segment

◀ ▶ 🗨️ 📄 Attach segment

Controlling Area: 2026 Rhodia Asia Pacific
Cycle: 8035B0 8035 Hengchang - Budget
Segment Name: 8035-2100 8035-2100 ZIG GM ☐ Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

Receivers

Cost Ctr	Portion/percent
8035-1000	40.00
8035-1001	10.00
8035-1002	4.00
8035-1003	36.00
8035-1004	10.00
8035-1005	

STEP 11

Create a new segment by clicking

Attach segment

STEP 12

Save



Related SAP Transactions

- [KSU7 to Create the Cycle](#)
- [KSU8 to Change the Cycle](#)
- [KSU9 to Display the Cycle](#)