

3KE1 - Create Profit Center Assessment Cycle

STEP 1

Use transaction code : 3KE1

i 3KE1 - Create Profit Center Assessment Cycle : Initial Screen

EC-PCA Create Actual Assessment Cycle: Initial Screen

Cycle
 Start Date

Copy from
 Cycle
 Start Date

STEP 2

Enter the cycle code and the starting date and

i The codification for the cycle is: CCCC + PC_A (CCCC is the company code)

EC-PCA Create Actual Assessment Cycle: Initial Screen

Cycle 0237PC_A
 Start Date 01.01.2016

Copy from
 Cycle
 Start Date

STEP 3

1. Enter the validity date (to last day of the year)
2. Enter the description of the cycle
3. Check the Indicator "Iterative"
4. Insert the controlling area
5. Insert the company code

EC-PCA Create Actual Assessment Cycle: Header Data

First segment Attach segment

Ledger SA Profit Center Accounting
 Cycle 0237PC_A Status new
 Start Date 01.01.2016 To 31.12.2016
 Text PC Assessment Allocation

Indicators
 Iterative
 Cumulative
 Cumulated Opt
 Balance b/s Acct

Field Groups
 Actual Quantities
 Actual Transaction Currency

Preset Selection Criteria
 CO Area CHEF
 Company Code 0237

STEP 4

Click

EC-PCA Create Actual Assessment Cycle: Segment

Attach segment

Ledger SA Profit Center Accounting
 Cycle 0237PC_A PC Assessment Allocation
 Segment Name Lock indicator

Segment Header Senders/Receivers Receiver Tracing Factor Receiver Weightings

Assessment CEle

Sender values
 Sender rule Posted amounts
 Share in % 100,00 %
 Actual value origin Plan value origin

Receiver tracing factor
 Receiver rule Variable portions
 Var. portion type Actual Local Currency
 Scale Neg. Tracing Factors No scaling

STEP 5

Enter the segment name code and description

STEP 6

Update the tab "Segment Header" :

1. Assessment Cost element
2. Sender values:
 - Sender rule = Posted amounts
 - Share in % = 100 %
3. Receiver tracing factor :

Receiving rule	PF1	Action
Variable portions	Stand ard	Choose Var. portion type = Actual Statistical Key figures
Fixed amounts	Specific	Update the Amount in "Receiving Tracing Factor"
Fixed percentages	Stand ard	Update the allocation keys in "Receiving Tracing Factor"
Fixed portions	Not used	Not used

STEP 7

Go to the tab "Senders/Receivers"

STEP 8

Update the tab "Senders/Receivers"

1. Sender version (0=actual, 1=plan)
2. Sender account number;
3. Sender profit center;
4. Also can define the sender company code or /and the functional area.
5. Furthermore the receiver profit center has to be defined.

i For all items above it is possible to have ranges or sets of them. To create a range, insert a name in the field "set" and then menu extras – create set

STEP 9

i Only when the Variable portions => Actual Statistical Key Figures have been chosen in the tab "Segment Header"

Go to the tab "Receiver Tracing Factor" & enter the **Stat. Key fig.**

STEP 10

Go to the tab "Receiver Weighting Factors"

Enter the receivers depending on the receiver tracing factor chosen in the tab "Segment Header" :

Segment header = Fixed percentage

=> Enter the allocation key per receiving profit center

i The total is equal to 100 %

Segment header = Fixed amount

=> Enter the amount to be allocated to each profit center

i Make sure the currency is correct

Segment header = Actual Statistical Key Figures

=> It should not be necessary to update this tab when a statistical key figure is used

STEP 11

Create a new segment by clicking

Attach segment

STEP 12

Save



Workflow history

This view shows the 5 most recent entries. The complete workflow log is available from the 'Document Activity' menu item.

Sept 08, 2025	Actor	Type	Activity	Version
Published	CHANSRI, Surachet	Edit	updated the page at 12:06 pm	
Jul 06, 2016				
	ROLLIER, Charlotte	State	changed state to Published at 4:07 pm	v16
To be approved	ROLLIER, Charlotte	State	gave <i>Approvers</i> approval at 4:07 pm	
		State	changed expiry date to '11 Jul, 2016 04:07 pm' at 4:07 pm	
		State	changed state to To be approved at 4:07 pm	v16
For Review	ROLLIER, Charlotte	State	gave <i>Reviewers</i> approval at 4:07 pm	
		State	changed expiry date to '11 Jul, 2016 04:07 pm' at 4:07 pm	
		State	changed state to For Review at 4:07 pm	v16
Draft	ROLLIER, Charlotte	State	changed state to Draft at 4:07 pm	v16