

KSU7 - Create Plan Assessment Cycle

STEP 1

Use transaction code : KSU7

i KSU7 - Create Plan Assessment Cycle : Initial Screen

Create Plan Assessment Cycle: Initial Screen

Cycle

Start Date

Copy from

Cycle

Start Date

Controlling Area

STEP 2

Enter the cycle code (=PPPPBU => PPPP is the plant code)

and the starting date (1st day of the coming year) and

Create Plan Assessment Cycle: Initial Screen

Cycle

Start Date

Copy from

Cycle

Start Date

Controlling Area

STEP 3

1. Enter the validity date (to last day of the year)
2. Enter the description of the cycle (PPPP Plant name - Budget)
3. Check the Indicator "Iterative"
4. Check the Field Groups "Object Currency"

Create Plan Assessment Cycle: Header Data

Attach segment

Controlling Area Rhodia Asia Pacific

Cycle Status

Start Date To **1**

Text **2**

Indicators Iterative **3**

Field Groups Object Currency **4**
 Transaction Currency

Preset Selection Criteria

Version

STEP 4

Click

Create Plan Assessment Cycle: Segment

Attach segment

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BU 8035 Hengchang - Budget
 Segment Name: Lock indicator

Segment Header | Senders/Receivers | Sender Values | Receiver Tracing Factor

Assessment CEle:
 Allocation structure:

Sender values

Sender rule: Posted amounts
 Share in %: 100.00 %
 Actual value origin Plan value origin

Receiver tracing factor

Receiver rule: Variable portions
 Var. portion type: Plan costs
 Scale Neg. Tracing Factors: No scaling

STEP 5

Enter the segment code (cost center code) and description (cost center code & name)

Create Plan Assessment Cycle: Segment

Attach segment

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BU 8035 Hengchang - Budget
 Segment Name: 8035-2100 8035-2100 ZJG GM Lock indicator

Segment Header | Senders/Receivers | Sender Values | Receiver Tracing Factor

Assessment CEle:
 Allocation structure: Miscellaneous Products

Sender values

Sender rule: Posted amounts
 Share in %: 100.00 %
 Actual value origin Plan value origin

Receiver tracing factor

Receiver rule: Variable portions
 Var. portion type: Plan costs
 Scale Neg. Tracing Factors: No scaling

STEP 6

Update the tab "Segment Header" :

1. Enter the allocation structure or the assessment cost element if there is no allocation structure available
2. Sender values:
 - Sender rule = Posted amounts
 - Share in % = 100 %
3. Receiver tracing factor :
 - Fixed percentage

Create Plan Assessment Cycle: Segment

Attach segment

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BU 8035 Hengchang - Budget
 Segment Name: 8035-2100 8035-2100 ZJG GM Lock indicator

Segment Header | Senders/Receivers | Sender Values | Receiver Tracing Factor

Assessment CEle: 1
 Allocation structure: EPRD56&EPRD6X Adm/Plant O... Lock indicator

Sender values

Sender rule: Posted amounts 2
 Share in %: 100.00 %
 Actual value origin Plan value origin

Receiver tracing factor

Receiver rule: Fixed percentages 3

STEP 7

Go to the tab "Senders/Receivers"

Create Plan Assessment Cycle: Segment

Attach segment

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BU 8035 Hengchang - Budget
 Segment Name: 8035-2100 8035-2100 ZJG GM Lock indicator

Segment Header | **Senders/Receivers** | Sender Values | Receiver Tracing Factor

	From	To	Group
Sender			
Cost Center			
Cost Element			
Receiver			
Order			
Cost Center			
Cost Object			
WBS Element			

STEP 8

Update the tab "Senders/Receivers"

1. Enter a cost center or a group of cost center (group in the standard hierarchy)
2. Enter a group of cost element ZRCS-CNP (for fixed costs) or ZRCS-AMO (for depreciation). It is not necessary when an allocation structure is used
3. Enter the receiving cost center or group of cost centers (PPPP-1)

Create Plan Assessment Cycle: Segment

Attach segment

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BU 8035 Hengchang - Budget
 Segment Name: 8035-2100 8035-2100 ZJG GM Lock indicator

Segment Header | **Senders/Receivers** | Sender Values | Receiver Tracing Factor

	From	To	Group
Sender			
Cost Center	8035-2100 ①		
Cost Element			
Receiver			
Order			
Cost Center			8035-1 ③
Cost Object			
WBS Element			

STEP 9

Go to the tab "Sender Values"

Version = 0

Create Plan Assessment Cycle: Segment

Attach segment

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BU 8035 Hengchang - Budget
 Segment Name: 8035-2100 8035-2100 ZJG GM Lock indicator

Segment Header | Senders/Receivers | **Sender Values** | Receiver Tracing Factor

Sender values

Share in %: 100.00
 Actual value origin Plan value origin


Selection criteria

Version	From	to	Group

STEP 10

Go to the tab "Receiver Tracing Factors"

=> Enter the allocation key per receiving cost center

 Total = 100

Create Plan Assessment Cycle: Segment

Attach segment

Controlling Area: 2026 Rhodia Asia Pacific
 Cycle: 8035BU 8035 Hengchang - Budget
 Segment Name: 8035-2100 8035-2100 ZJG GM Lock indicator

Segment Header | Senders/Receivers | Sender Values | Receiver Tracing Factor

Cost Ctr	Portion/percent
8035-1000	40.00
8035-1001	10.00
8035-1002	4.00
8035-1003	36.00
8035-1004	10.00
8035-1005	

STEP 11

Create a new segment by clicking **Attach segment**

STEP 12

Save 

Related SAP Transactions

- [KSU7 to Create the Cycle](#)
- [KSU8 to Change the Cycle](#)
- [KSU9 to Display the Cycle](#)

Workflow history

This view shows the 5 most recent entries. The complete workflow log is available from the 'Document Activity' menu item.

Jul 06, 2016	Actor	Type	Activity	Version
Published	ROLLIER, Charlotte	State	changed state to Published at 8:43 pm	v13
To be approved	ROLLIER, Charlotte	State	gave <i>Approvers</i> approval at 8:43 pm	
		State	changed expiry date to '11 Jul, 2016 08:43 pm' at 8:43 pm	
		State	changed state to To be approved at 8:43 pm	v13
For Review	ROLLIER, Charlotte	State	gave <i>Reviewers</i> approval at 8:43 pm	
		State	changed expiry date to '11 Jul, 2016 08:43 pm' at 8:43 pm	
		State	changed state to For Review at 8:43 pm	v13
Draft	ROLLIER, Charlotte	State	changed state to Draft at 4:23 pm	v13

From Sept 02, 2015 to Feb 09, 2016

Approved

Alexandra Lepercq , João Isaac and ROLLIER, Charlotte

Edit

multiple updates from Alexandra Lepercq ,  João Isaac and ROLLIER, Charlotte
