

# KSU7 - Create Plan Assessment Cycle

## STEP 1

Use transaction code : KSU7

**i** KSU7 - Create Plan Assessment Cycle : Initial Screen

**Create Plan Assessment Cycle: Initial Screen**

Cycle

Start Date

Copy from

Cycle

Start Date

Controlling Area

## STEP 2

Enter the cycle code (=PPPPBU => PPPP is the plant code)

and the starting date (1st day of the coming year) and

**Create Plan Assessment Cycle: Initial Screen**

Cycle

Start Date

Copy from

Cycle

Start Date

Controlling Area

## STEP 3

1. Enter the validity date (to last day of the year)
2. Enter the description of the cycle (PPPP Plant name - Budget)
3. Check the Indicator "Iterative"
4. Check the Field Groups "Object Currency"

**Create Plan Assessment Cycle: Header Data**

Attach segment

Controlling Area  Rhodia Asia Pacific

Cycle  Status

Start Date  To  **1**

Text  **2**

Indicators ☒ Iterative **3**

Field Groups ☒ Object Currency **4**

☐ Transaction Currency

Preset Selection Criteria

Version

## STEP 4

Click

**Create Plan Assessment Cycle: Segment**

◀ ▶ 🔍 📎 Attach segment

Controlling Area: 2026 Rhodia Asia Pacific  
 Cycle: 8035B0 8035 Hengchang - Budget  
 Segment Name: ☒ Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

Assessment CEle:   
 Allocation structure:

Sender values

Sender rule: Posted amounts  
 Share in %: 100.00 %  
☐ Actual value origin ☒ Plan value origin

Receiver tracing factor

Receiver rule: Variable portions  
 Var. portion type: Plan costs  
 Scale Neg. Tracing Factors: No scaling

**STEP 5**

Enter the segment code (cost center code) and description (cost center code & name)

**Create Plan Assessment Cycle: Segment**

◀ ▶ 🔍 📎 Attach segment 🔒

Controlling Area: 2026 Rhodia Asia Pacific  
 Cycle: 8035B0 8035 Hengchang - Budget  
 Segment Name: 8035-2100 8035-2100 ZIG GM ☐ Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

Assessment CEle:   
 Allocation structure:  Miscellaneous Products

Sender values

Sender rule: Posted amounts  
 Share in %: 100.00 %  
☐ Actual value origin ☒ Plan value origin

Receiver tracing factor

Receiver rule: Variable portions  
 Var. portion type: Plan costs  
 Scale Neg. Tracing Factors: No scaling

**STEP 6**

Update the tab "Segment Header" :

1. Enter the allocation structure or the assessment cost element if there is no allocation structure available
2. Sender values:
  - Sender rule = Posted amounts
  - Share in % = 100 %
3. Receiver tracing factor :
  - Fixed percentage

**Create Plan Assessment Cycle: Segment**

◀ ▶ 🔍 📎 Attach segment

Controlling Area: 2026 Rhodia Asia Pacific  
 Cycle: 8035B0 8035 Hengchang - Budget  
 Segment Name: 8035-2100 8035-2100 ZIG GM ☐ Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

Assessment CEle:  1  
 Allocation structure: ☒ EPRD56&EPRD6X Adm/Plant O... 📎

Sender values

Sender rule: Posted amounts 2  
 Share in %: 100.00 %  
☐ Actual value origin ☒ Plan value origin

Receiver tracing factor

Receiver rule: Fixed percentages 3

**STEP 7**

Go to the tab "Senders/Receivers"

**Create Plan Assessment Cycle: Segment**

◀ ▶ 🔍 📎 Attach segment 📎

Controlling Area: 2026 Rhodia Asia Pacific  
 Cycle: 8035BU 8035 Hengchang - Budget  
 Segment Name: 8035-2100 8035-2100 ZIG GM ☐ Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

|                 | From | To | Group |
|-----------------|------|----|-------|
| <b>Sender</b>   |      |    |       |
| Cost Center     |      |    |       |
| Cost Element    |      |    |       |
| <b>Receiver</b> |      |    |       |
| Order           |      |    |       |
| Cost Center     |      |    |       |
| Cost Object     |      |    |       |
| WBS Element     |      |    |       |

STEP 8

Update the tab "Senders/Receivers"

1. Enter a cost center or a group of cost center (group in the standard hierarchy)
2. Enter a group of cost element ZRCS-CNP (for fixed costs) or ZRCS-AMO (for depreciation). It is not necessary when an allocation structure is used
3. Enter the receiving cost center or group of cost centers (PPPP-1)

**Create Plan Assessment Cycle: Segment**

◀ ▶ 🔍 📎 Attach segment 📎

Controlling Area: 2026 Rhodia Asia Pacific  
 Cycle: 8035BU 8035 Hengchang - Budget  
 Segment Name: 8035-2100 8035-2100 ZIG GM ☐ Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

|                 | From        | To | Group    |
|-----------------|-------------|----|----------|
| <b>Sender</b>   |             |    |          |
| Cost Center     | 8035-2100 ① |    |          |
| Cost Element    |             |    |          |
| <b>Receiver</b> |             |    |          |
| Order           |             |    |          |
| Cost Center     |             |    | 8035-1 ③ |
| Cost Object     |             |    |          |
| WBS Element     |             |    |          |

STEP 9

Go to the tab "Sender Values"

Version = 0

**Create Plan Assessment Cycle: Segment**

◀ ▶ 🔍 📎 Attach segment 📎

Controlling Area: 2026 Rhodia Asia Pacific  
 Cycle: 8035BU 8035 Hengchang - Budget  
 Segment Name: 8035-2100 8035-2100 ZIG GM ☐ Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

Sender values

Share in %: 100.00  
☐ Actual value origin ☒ Plan value origin

Selection criteria

| Version | From | to | Group |
|---------|------|----|-------|
|         |      |    |       |

STEP 10

Go to the tab "Receiver Tracing Factors"

=> Enter the allocation key per receiving cost center

 Total = 100

**Create Plan Assessment Cycle: Segment**

Attach segment

Controlling Area: 2026 Rhodia Asia Pacific  
Cycle: 8035B0 8035 Hengchang - Budget  
Segment Name: 8035-2100 8035-2100 ZIG GM ☐ Lock indicator

Segment Header Senders/Receivers Sender Values Receiver Tracing Factor

Receivers

| Cost Ctr  | Portion/percent |
|-----------|-----------------|
| 8035-1000 | 40.00           |
| 8035-1001 | 10.00           |
| 8035-1002 | 4.00            |
| 8035-1003 | 36.00           |
| 8035-1004 | 10.00           |
| 8035-1005 |                 |

STEP 11

Create a new segment by clicking

Attach segment

STEP 12

Save



Related SAP Transactions

- [KSU7 to Create the Cycle](#)
- [KSU8 to Change the Cycle](#)
- [KSU9 to Display the Cycle](#)