

08. Complaint Management

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**Managing Customer
Needs**

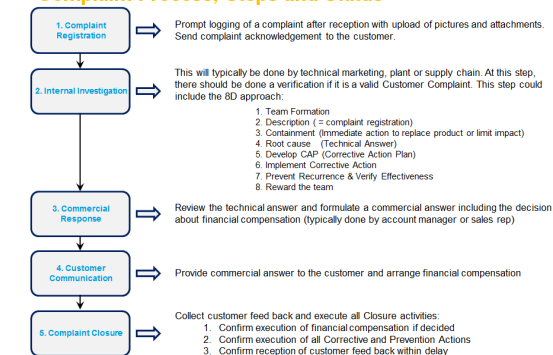
Added Value

By logging in the complaints in Salesforce.com, you will benefit from:

- An automated and harmonized process allowing to register, manage and follow up complaints in a single system
- Increased efficiency through sharing of information internally, and by providing a common platform for the involved teams
- Standard templates for investigation based on best practices in the complaints management process (e.g. 8D approach)
- An automated interface with SAP to quickly retrieve SAP data based on the document reference
- An ability to communicate to the customer with standard templates (e.g. acknowledgement email, confirmation of financial compensation, customer feedback, etc.)

What you need to know to start...

Complaint Management Complaint Process, Steps and Status



Status can be changed automatically or manually:

- **New** – Default status after creation of a Complaint
- **Acknowledgment Sent** – can be changed manually or by sending the Acknowledge Email
- **Under Investigation, Under Review, Communication Ongoing, Closed** – always manually changed
- **Waiting for Final Investigation, Completed** – always automatically changed by sending the Communication Email

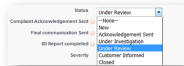


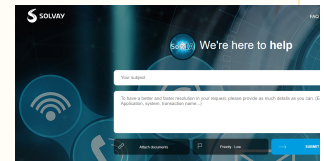
Table of Contents

- [Complaint: Create a complaint](#)
- [Complaint: Sending the Acknowledgement Email](#)
- [Complaint: Internal Investigation](#)
- [Complaint: Commercial Response](#)
- [Complaint: Customer Communication](#)
- [Complaint: Close a complaint](#)
- [Complaint: Related Lists](#)
- [Complaint: Reporting on Complaints](#)



Need Help?

To request any support or if you have identified a bug or incident, please create a Freshdesk ticket using Solvia platform : <https://solvia.solvay.com/>



you can copy users with email address, default priority is Low, then Submit. We advise you to put keywords in subject to ease dispatching to correct Agent : CRM - Complaint for example

The 8 different Status are defined as following:

The 8 different Status are defined as following:

- **Closed** – when all the closure activities and tasks and the Complaint is closed

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Compliance Timeline

A Complaint Acknowledgement Sent



A Case Owner can be i) a **User** (Solvay employee with a Salesforce license) or ii) a **Queue** (a group of Users that should be part of a team to handle Complaints with the same criteria)

- **Manually choosing the actors** – on the creation (from the fields Originator, Investigator* and Commercial Assignee*) or at any time (from the Case Team section) Users are able to select the future actors. The Owner will be changed manually based the change of the Status

Originator Filipe Freitas

Investigator Mukund Duvadi

Commercial Assignee Lin Jiang

Case Team Member Edit [Save] [Cancel]

Individual Members

Action	Team Member	Member Role
Remove	User Filipe Freitas	Originator
Remove	User Mukund Duvadi	Investigator
Remove	User Lin Jiang	Commercial Assignee

Complaint Management

Complaint Assignment

The Complaint Actors are managed on the Case Team section on the Complaint Layout page. The Users are added to the Case Team i) **manually** by a User or ii) **automatically** by the System when they are the new Owners of a Complaint.

Case Team			
Update Case Team Members			
Action	Team Member	Member Role	Case Access
Remove	User: Prince Prasad	Originator	Read/Write
Remove	User: Huma Qazi	Investigator	Read/Write
Remove	User: Dina Vanders	Account Manager	Read/Write
Remove	User: Mahesh Doudi	Commercial Associate	Read/Write

When the Users are added automatically to the Case Team, they are added with the correct Role based on the current Complaint Management Phase



Example: For a Complaint for the GBU Novocare and the Complaint Region EMEA, a rule have been implemented to assign the Complaint to the User John Doe when the Status is changed to Under Review. When the Status is changed, Joh Doe is automatically the new Owner and also added to the Case Team with the Role Investigator

Complaint Management

Complaint Notification

Automatically Complaint Notification is a functionality triggered by the change of the Complaint Status.

Each status change have a group of Solvay Contacts (Salesforce or not Salesforce Users) that are receiving a notification email and this email is displayed in the **Activity History** section.

Activity History

Log in

Send an Email

View All

Action	Subject	Name	Start Date	Assigned To	Last Modified Date/Time
Done	Stela Andreia da Almeida, 20070722 - Anota de acompanhamento	Stela	6/4/2016 14	Elaine Flores	6/4/2016 19:37
Done	Stela Christine de Campos, 20070722 - Anota de acompanhamento	Stela	6/1/2016 10	Elaine Flores	5/30/2016 17:20
Done	Stela Christine de Campos, 20070722 - Consulta Roteiro	Stela	2/24/2016 10	Elaine Flores	2/24/2016 16:41
Done	Stela Christine de Campos, 20070722 - Phase assigned to the commercial review	Stela	2/24/2016	Elaine Flores	2/24/2016 16:38
Done	Stela Christine de Campos, 20070722 - Phase assigned to the commercial review	Stela	2/27/2016	Elaine Flores	2/27/2016 14:27

Stela Andreia da Almeida

[illegible]

Complaint Management

Complaint Notification

There are four types of Addressers on the Complaint Notification Email when the Status is changed:

- The **new Owner** – if your GBU has implemented assignment rules and the owner is changed automatically to a specific User or to a Queue, the new Owners will receive the Notification Email.
- The **previous Owner (if not a Queue)** – normally the previous owner is the User that changed the Status and triggered the notification. He/she will be also notified to ensure that the correct Owner has been assigned.
- The **Case Team** – all Case Team Members, independent of their Role will receive the Notification Email
- **Solvey Contacts on Notification Rules** – group of users that are selected to be notified when the Status is changed.