

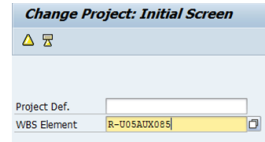
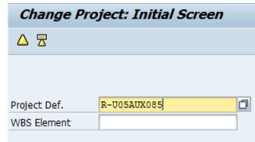
# CJ02 - Update project to asset under construction

## STEP 1

If a request is received to change project to Asset Under Construction (AUC) you should go to **CJ02**, insert the project code or WBS element

code and

You will see all the WBS structure of the project.



**Change Project: WBS Element Overview**

Proj. def. R-005AUX085 X085 Product development for D540/640

S...L...	WBS element	Description	Short ID	Typ	Pri	Su	PE	Acct
1	R-005AUX085	X085 Product development for D540/640	ME-2015-03	R1		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
1				R1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## STEP 2

Considering that is not possible to change the WBS codification, and also not possible to change existing settlement, as you can see by the color (is not white) of fields of first line, you should create a new WBS, filling the second line of screen above, with the same codification, but ending with letter C (as for capitalization).

This new WBS will be set up for capitalization using type R2 and settlement to AUC as described in the current procedure. Keep the same WBS element codification (with C at the end), the same Description and the same Short ID; insert "2" in column "Level" and "R2" in column "Typ"; and select the same options of the first line in the columns "Su", "PE", "Acct" and "Bill"

**Maintain Settlement Rule: Overview**

WBS element R-005AUX085  
X085 Product development for D540/640

Actual settlement

Settlement Receiver	Receiver Short Text	%	Equivalence no.	Amount	A. Se. No.	S...	From Per...	From...	To...	To Fu...	Pr...
02Z100001	2193E	100,00	0	0,00	1	10	2015	12	9999	011	

**Change Project: WBS Element Overview**

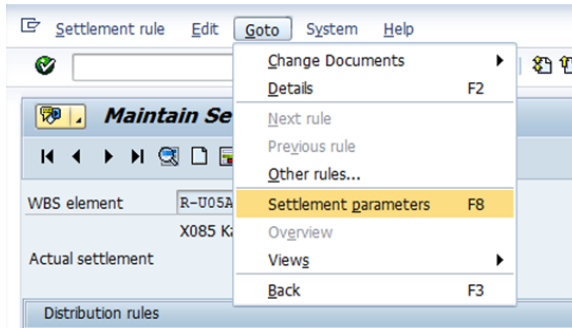
Proj. def. R-005AUX085 X085 Product development for D540/640

S...Level	WBS element	Description	Short ID	Typ	Pri	Su	PE	Acct	Bill
1	R-005AUX085	X085 Kalk D540/640 - Next gen 2955	ME-2015-03	R1		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2	R-005AUX085C	X085 Kalk D540/640 - Next gen 2955	ME-2015-03	R2		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
1				R1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## STEP 3

Then you should select the first line and go to "Settlement Rule"

On the *Maintain Settlement Rule: Overview* screen, you should change the settlement parameters to WBS, tracking the menu "Goto" and the option "Settlement parameters", inserting the code "ZPS12" in the field of the Settlement profile and the code "BG" in the field of the Allocation structure.



**Maintain Settlement Rule: Parameters**

WBS element: R-U05AUX085  
X085 Kalx D540/640 - Next gen 2955

**Parameters**

Description		
Settlement profile	ZPS12	R&D - WBS->WBS (CE original)
Allocation structure	BG	R&D - WBS->WBS (CE 9370000000)
PA transfer str.		
Source transfer str.		
Asset Value Date		
Hierarchy number		
Strategy Sequence		

Entered by: FT63016524 on 22.10.2015  
Last changed by: FT63022051 on 08.03.2016

**STEP 4**

Then you should click on "Back (F3)" ; insert the last period and the current year in the columns "To Period" and "To Fiscal Year" of first line, relative to old settlement receiver; insert "WBS" in the column "Cat", the code of changed project ending with letter C in the column "Settlement Receiver", and the current period and the current year in the columns "To Period" and "To Fiscal Year" of second line, as shown by the screen bellow; and press two times.

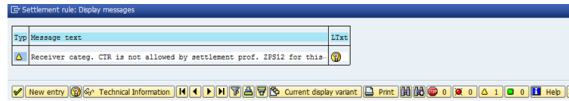
**Maintain Settlement Rule: Overview**

WBS element: R-U05AUX085  
X085 Kalx D540/640 - Next gen 2955

Actual settlement

Distribution rules	Receiver	Short Text	%	Equivalence no.	Amount	A. Se...	No. S...	From Per...	From...	To...	To Fis...	Prst
CTR	Settlement Receiver	RBB Z193E	100,00	0	0,00	FDL	1	10	2015	2	2016	011
WBS	R-U05AUX085C							2	2016			

You will see in your screen the following message And you should click on to continue.



**STEP 5**

Then you should deselect the first line and select the second line

**Change Project: WBS Element Overview**

Proj. def.: R-U05AUX085 X085 Product development for D540/640

S_Level	WBS element	Description	Short ID	Typ.	Pr.	Su	PE	Acct	Bt
*	Subdivided 05AUX085	X085 Kalx D540/640 - Next gen 2955	ME-2015-03	R1					
2	R-U05AUX085C	X085 Kalx D540/640 - Next gen 2955	ME-2015-03	R2					

**STEP 6**

You should go to settlement rule and change the settlement parameters to AUC, on the menu "Goto", "Settlement parameters", and insert the code "ZPS11" in the field of Settlement profile and the code "BF" in the field of Allocation structure

Finally, you should click on twice and save by clicking on

**Maintain Settlement Rule: Parameters**

WBS element: R-U05AUX085C  
X085 Kalx D540/640 - Next gen 2955

**Parameters**

Description		
Settlement profile	ZPS11	R&D - WBS->AUC (CE 7211000000)
Allocation structure	BF	R&D - WBS->AUC (CE 7211000000)
PA transfer str.		
Source transfer str.		
Asset Value Date		
Hierarchy number		
Strategy Sequence		

Entered by: FT63022051 on 08.03.2016  
Last changed by: FT63022051 on 08.03.2016

**STEP 7**

If you go to CJ03 (display mode), and insert the code of changed project you can verify the new System status in the column with same name as "REL AUC".

The screenshot shows a software interface titled "Display Project: WBS Element Overview". It includes a "Summarization" section with project details and a table with various columns. The "System status" column is circled in the second row.

S.	L.	WBS element	Short ID	Typ	Pri	Su	PE	Acct	Bill	System status
1		R-U05AUX08S	ME-2015-03	R1		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	REL SETC
2		R-U05AUX08SC	ME-2015-03	R2		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	REL AUC