

Quote Mass Update

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Overview

In this section, you will find information about how to mass update quote / quote line items in Salesforce.com.

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Concerned profiles:

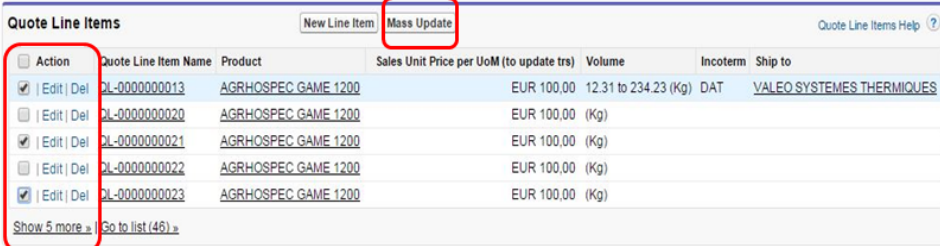
ALL

Step By Step

1

Julio decides to choose the Mass update feature.

He goes to the quote line item related list, selects the line items to update and clicks on **Mass Update**



Action	Quote Line Item Name	Product	Sales Unit Price per UoM (to update trs)	Volume	Incoterm	Ship to
<input checked="" type="checkbox"/> Edit Del	QL-0000000013	AGRHSPEC GAME 1200	EUR 100,00	12.31 to 234.23 (Kg)	DAT	VALEO SYSTEMES THERMIQUES
<input type="checkbox"/> Edit Del	QL-0000000020	AGRHSPEC GAME 1200	EUR 100,00	(Kg)		
<input checked="" type="checkbox"/> Edit Del	QL-0000000021	AGRHSPEC GAME 1200	EUR 100,00	(Kg)		
<input type="checkbox"/> Edit Del	QL-0000000022	AGRHSPEC GAME 1200	EUR 100,00	(Kg)		
<input checked="" type="checkbox"/> Edit Del	QL-0000000023	AGRHSPEC GAME 1200	EUR 100,00	(Kg)		

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2

Once the information are updated, Julio saves all the records in one click

save Cancel

Mass update

Product	Sales unit Price	Volume From	Volume to	Unit of Measure	Ship to	Lead time	Packaging	Currency	Incoterm	Freight cost	Comments
AGRHSPEC G	100.00	12.31	234.23	Kg	VALEO SYSTEM	2 weeks	full pack	Euro	DAT	11.00	
AGRHSPEC G	100.00			Kg		2 weeks	full pack	Euro	-Non		nothing
AGRHSPEC G	100.00			Kg		2 weeks	full pack	Euro	-Non		nothing

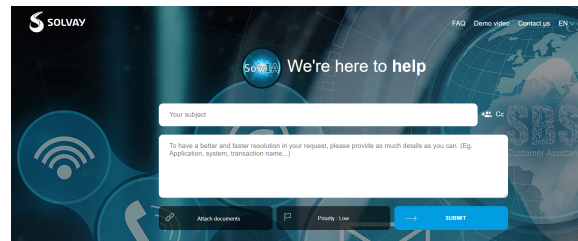
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you can copy users with email address , default priority is Low , then Submit . We advise you to put keywords in subject to ease dispatching to correct Agent : CRM - Complaint for example