

Quote Mass Update

Overview

In this section, you will find information about how to mass update quote / quote line items in Salesforce.

Concerned profiles:

ALL

Step By Step

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Julio decides to choose the Mass update feature.

He goes to the quote line item related list, selects the line items to update and clicks on **Mass Update**

Quote Line Items

New Line Item

Mass Update

Quote Line Items Help ?

Action	Quote Line Item Name	Product	Sales Unit Price per UoM (to update trs)	Volume	Incoterm	Ship to
☒ Edit Del	QL-0000000013	AGRHO SPEC GAME 1200	EUR 100,00	12.31 to 234.23 (Kg)	DAT	VALEO SYSTEMES THERMIQUES
☐ Edit Del	QL-0000000020	AGRHO SPEC GAME 1200	EUR 100,00	(Kg)		
☒ Edit Del	QL-0000000021	AGRHO SPEC GAME 1200	EUR 100,00	(Kg)		
☐ Edit Del	QL-0000000022	AGRHO SPEC GAME 1200	EUR 100,00	(Kg)		
☒ Edit Del	QL-0000000023	AGRHO SPEC GAME 1200	EUR 100,00	(Kg)		

Show 5 more »

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Once the information are updated, Julio saves all the records in one click

▼ Mass update

Product	Sales unit Price	Volume From	Volume to	Unit of Measure	Ship to	Lead time	Packaging	Currency	Incoterm	Freight cost	Comments
AGRHOSPEC G	100.00	12.31	234.23	Kg	VALEO SYSTEM	2 weeks	full pack	Euro ▼	DAT ▼	11.00	
AGRHOSPEC G	100.00			Kg		2 weeks	full pack	Euro ▼	-Non ▼		nothing
AGRHOSPEC G	100.00			Kg		2 weeks	full pack	Euro ▼	-Non ▼		nothing

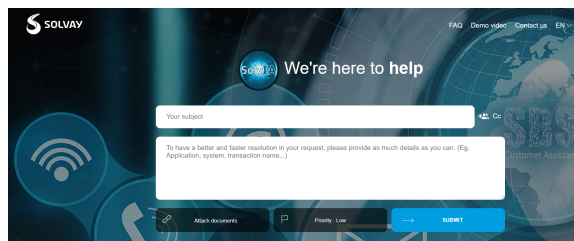
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you can copy users with email address , default priority is Low , then Submit . We advise you to put keywords in subject to ease dispatching to correct Agent : CRM - Complaint for example