

As a pVelocity Admin in Salesforce

Objectives & Values

- Edit any commitment regardless of its status and if it Frozen or not

Step by Step

1 - Go to the Commitments tab

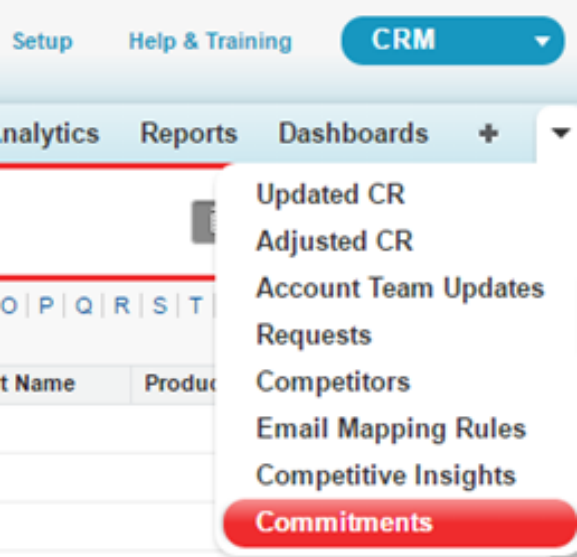


Table of content

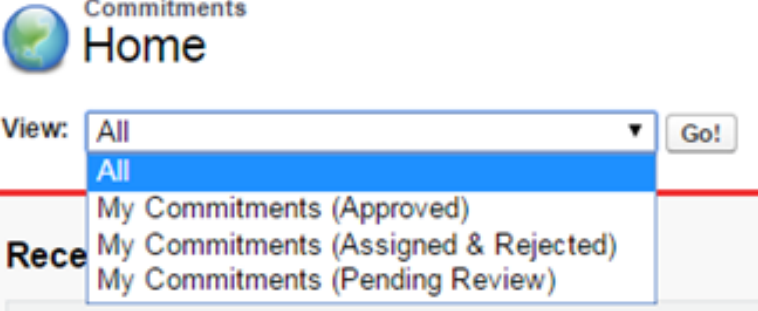
- Objectives & Values
- Step by Step
 - 1 - Go to the Commitments tab
 - 2 - Select the list view "All"
 - 3 - Select one commitment to review by clicking on its name
 - 4 - Edit the fields to correct, edited data will be sent back to pVelocity
- Related articles
- Need help?

 **pVelocity User right management**

pVelocity user rights are managed through a dedicated field "**Transational Pricing Tool Role**" in the Salesforce *User object*.

pVelocity calls Salesforce to know which rights to grant a user when he connects.

2 - Select the list view "All"



3 - Select one commitment to review by clicking on its name

My Commitments (Pending Review) Edit Delete Create New View										
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All										
Action	Commitment Name	GBU	Customer Code	Customer Name	Product	Owner First Name	Owner Last Name	Product Manager	Status	
☐ Edit ☐ Del ☐ +	Nahs 70-72 *Mrs S...	Special Chem	TP Code Cueros Y...	TP CODE CUERO...	#11179 Abrasive W...	Allen ADM	chung	Emilien GUICHARD	Pending Re	
☐ Edit ☐ Del ☐ +	Nahs 70-72 *Mrs S...	Special Chem	TP Code Quimicos ...	TP CODE QUIMIC...		Allen ADM	chung		Pending Re	
☐ Edit ☐ Del ☐ +	Nahs 70-72 *Mrs S...	Special Chem	TP Code Clif	TP CODE CLF		Allen ADM	chung		Pending Re	
☐ Edit ☐ Del ☐ +	Nahs 70-72 *Mrs S...	Special Chem	TP Code Curfime...	TP CODE CURFIMEX		Allen ADM	chung		Pending Re	
☐ Edit ☐ Del ☐ +	Nahs 70-72 *Mrs S...	Special Chem	TP Code Uquifa ...	TP CODE UQUIFA ...		Allen ADM	chung		Pending Re	
☐ Edit ☐ Del ☐ +	Nahs 70-72 *Mrs S...	Special Chem	TP Code Curome...	TP CODE CUERO...		Allen ADM	chung		Pending Re	
☐ Edit ☐ Del ☐ +	Nahs 70-72 *Mrs S...	Special Chem	TP Code Chem Logis	TP CODE CHEM L...		Allen ADM	chung		Pending Re	
☐ Edit ☐ Del ☐ +	Nahs 70-72 *Mrs S...	Special Chem	TP Code Quimic...	TP CODE QUIMIC...		Allen ADM	chung		Pending Re	
☐ Edit ☐ Del ☐ +	Nahs 70-72 *Mrs S...	Special Chem	TP Code Chem ...	TP CODE CHEM O...		Allen ADM	chung		Pending Re	
☐ Edit ☐ Del ☐ +	Nahs 60 *Mrs S25...	Special Chem	TP Code Servi...	TP CODE SERVICI...		Allen ADM	chung		Pending Re	
☐ Edit ☐ Del ☐ +	Nahs 60 *Mrs S25...	Special Chem	TP Code Wyny	TP CODE WYNY		Allen ADM	chung		Pending Re	

4 - Edit the fields to correct, edited data will be sent back to pVelocity

Commitment
Nahs 70-72 *Mrs S25 1pe P1000-1000017-MEXICO-Test

Show Feed

Back to List: Commitments

Commitment History

Commitment Detail

Account CUERO CENTRO S.A. DE C.V. Status Approved

Customer Name TP CODE CUERO CENTRO Owner Ricardo VERGARA LEO (Change)

Customer Code 1000017 Product Manager Esteban Nogue

Product Due Date 30/06/2017

Material Name NAHS 70-72 *MRS S25 1PE P1000 GBU Special Chem

Material Code Nahs 70-72 *Mrs S25 1pe P1000 Group of Activity B.U. Other Non Core

Pricing Tool URL http://localhost:1337/solvay/dataset/Price%20Co... Sub Activity Barium Strontium

is Frozen ☐ Tier

Segment Name

To be completed by Sales Rep

Reviewed Price (LTC) 16,79 Negotiation Status Started

Effective Date 31/12/2016

Prices

Last Transaction Currency (LTC)	MXN	GBU Currency	MXN
Average Price (LTC)	15,04	Average Price (GBU Currency)	0,74
Last Price (LTC)	0,74	Last Price (GBU Currency)	0,04
Minimum Price (LTC)	5,65	Minimum Price (GBU Currency)	0,28
Target Price (LTC)	11,99	Target Price (GBU Currency)	0,59
		Reviewed Price (GBU Currency)	0,82
Last Price Rate	0,0481	Commitment Rate	0,0489

Volumes

Volume	229 000,00	Volume Min	
		Volume Max	
Unit of Measure reference	KG	Unit of Measure visualization	KG

Related articles

- 04. Quotation

Need help?

To request any support or if you have identified a bug or incident , please create a Freshdesk ticket using Solvia platform : <https://solvia.solvay.com/>

SOLVAY

We're here to help

Your subject

To have a better and faster resolution to your request, please provide as much details as you can. (Eg. Application, system, transaction name...)

Attach documents

Priority Low

SUBMIT

you can copy users with email address , default priority is Low , then Submit . We advise you to put keywords in subject to ease dispatching to correct Agent : CRM - Complaint for example