

BO - FAQ

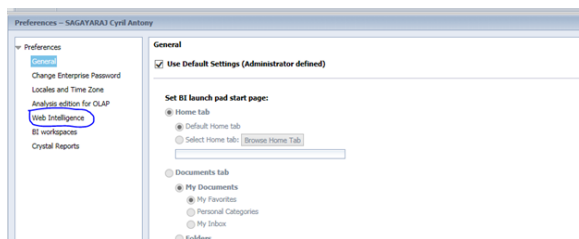
How to change to java mode

For web intelligence Applet cannot be loaded error, please follow the steps to rectify

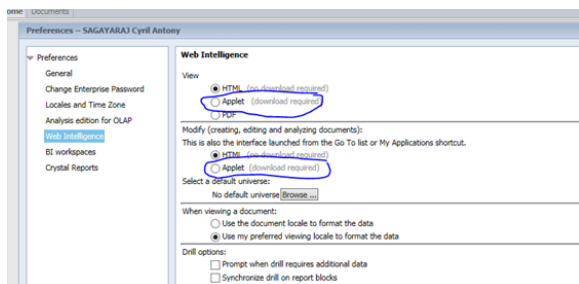
- 1) Log into BI4 portal, once logged in select 'Preference' as shown in the screen below



- 2) Once you have selected preference you will get the screen below, once in the below screen select 'Web intelligence'



- 3) Once you select 'web intelligence' you will get the screen as below, in it please check if 'HTML' is selected if it is 'HTML' select 'Applet' as shown in the screen below



- 4) Once you have selected 'Applet' in both the places 'scroll down and select 'save and Close'



- 5) Log off and log in now, once your trying to open a report it will open in java mode, if any pop up screen arises say yes.

Export issue

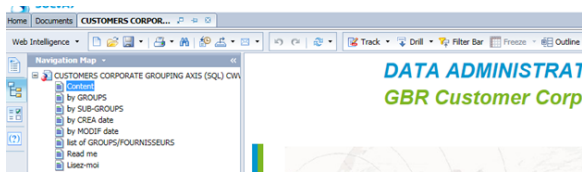
- 1) Once you are in the Report you want to save



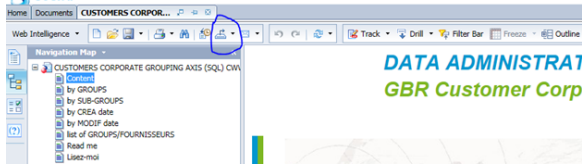
if you are not able to find the solution here, please contact [SBS Support](#) to our customer support team.



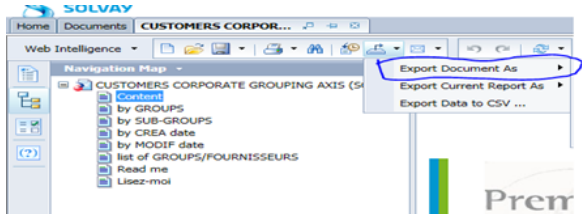
Get Support



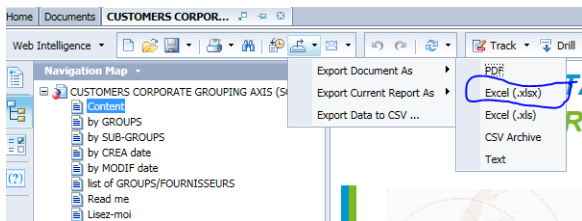
2) Select the drop down icon marked in the screen below



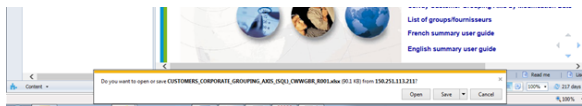
3) Once you have selected the Icon you will get the list as shown below



4) You can export the Report in the desired format you required as shown in the Image below



5) Once you have done the above step you will get a pop up screen below where it will pop to save the report



6) You can save the report in the desired location using ' save as ' option.



- Account related
 - I don't remember my password or my login is locked
 - How to change my BO password?
 - How to request an account deletion/deactivation ?
 - How to set my Preferences?
- General Navigation
 - What to do if I receive a Timeout error message?
 - How to save a core report in my favorites folder
 - How to send a query to another user (to BO inbox)?
 - How to send a query to another user (to Email)?
- Broadcasts (Reports sent automatically)
 - What is a broadcast ?
 - How to create or modify a scheduled report (broadcast) ?
 - How to get removed from a broadcast ?
- Report navigation
 - How to visualize and refresh a core query?
 - How to export the report to Excel or PDF?
 - What are the differences between each type of filter?
 - Can BO show all report results in one page ?
 - I changed the filter. Do I need to re-execute?
 - Sometimes the object names are different from what they are in SAP, how can I know their meaning?
- Design
 - How to create a custom version of the reports?
 - How to turn a report into a chart?
 - What are the differences between sections and breaks?
 - How to insert a break or set as section
 - How to modify the report layout?
 - How to add a filter?
 - How to remove one filter?
 - How to remove many filters?
 - How to add an object?
 - How to remove an object?

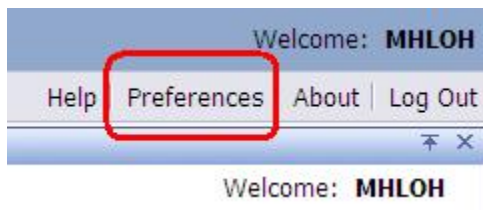
Account related

I don't remember my password or my login is locked

1. Please contact [SBS Support](#).
2. Specify your need
 - Business Objects password reset
 - Business Objects login unlock
3. Wait for Help Desk to open an UR (User Request)
4. Help Desk will contact you when the solution is executed

How to change my BO password?

1. Log on to BO link: <http://boxi.priv.rhodia.com/InfoViewApp/logon.jsp>
2. On the **top right** there is a Preferences option. Click on the **Preferences** button.



3. Select on **CHANGE PASSWORD**
4. Key in old password



5. Key in new password. Twice to confirm.
6. Click on **OK** button. It will bring you back to the HOME page.
7. If still encountering difficulties, please contact the [SBS Support](#)

How to request an account deletion/deactivation ?

To request the deactivation or deletion of an existing BO account, you can fill the [online form](#). Select the Application Type "User Deletion" and enter the login of the account to be deleted.

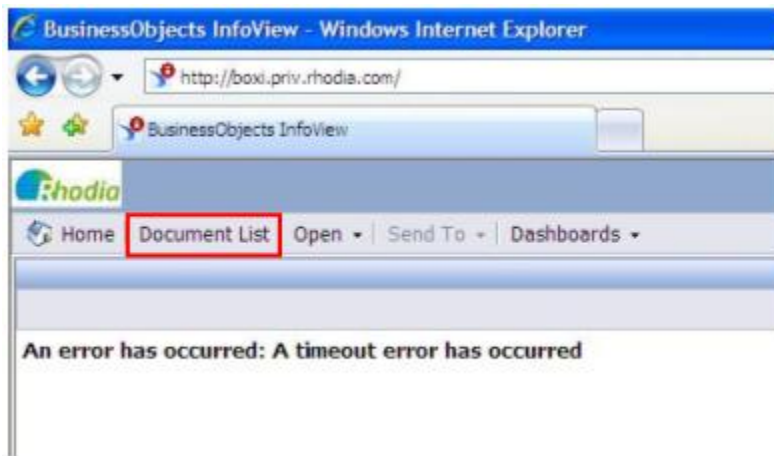
How to set my Preferences?

1. Log into BO link: <http://boxi.priv.rhodia.com/InfoViewApp/logon.jsp>
2. On the **top right** there is a Preferences option. Click on the **Preferences** button.
3. Please refer to the screen shot for a guide on the preferences setting.

<i>Default Value</i>	<i>Recommended Value</i>
Home	Home
Folder	Folder
10	30
The four items are checked	None
In the InfoView Portal	In a single fullscreen browser window , one document at a time
Use browser locale	Use browser locale
Local to web server	Local to web server
Use browser locale	Use browser locale
Web	Interactive
Use my preferred viewing locale to format the data	Use my preferred viewing locale to format the data
Advanced	Interactive
none	none
Unchecked for all 3 items	Synchronzed Drill on Report blocs Checked , all other uncheck
On existing report	On existing report
Prioritize easy data processing in Excel	Prioritize easy data processing in Excel

General Navigation

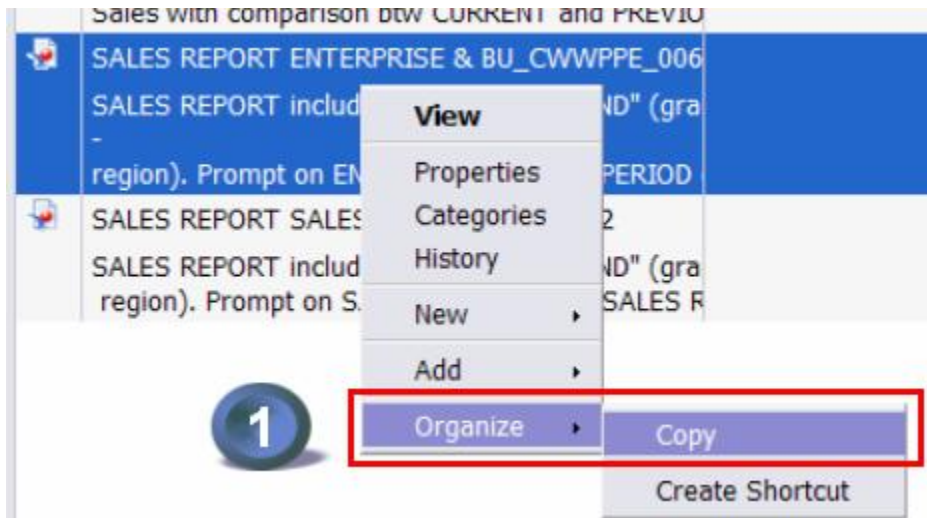
What to do if I receive a Timeout error message?



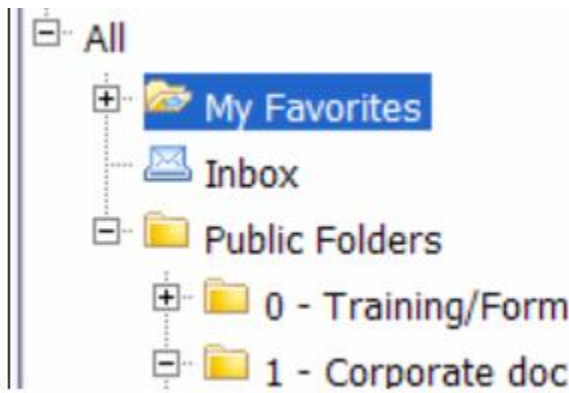
- This occurs when Business Objects window is **idle** for a long time
- If you receive this message, click the **above** button to make Business Objects **active** again without needing to close and reopen it

How to save a core report in my favorites folder

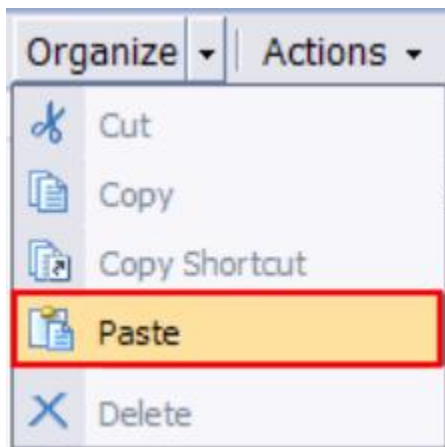
1) Right click the report and choose the option: Organize > Copy



2) Go to your favorites folder and click it to select it

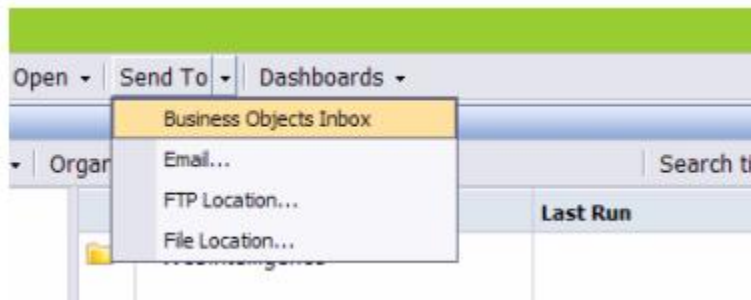


3) Click on Organize in the toolbar and choose Paste to create a copy of the report in your favorites folder



How to send a query to another user (to BO inbox)?

1. Select a report, then click on Send To button ? Business Objects Inbox



2. Uncheck the "Use default settings" option to enable the user selection box

Title: SALES REPORT ENTERPRISE 8

Description: SALES REPORT including "MOI (with state-region). Prompt on ENTERPRISE flag = N).

Created: 16/06/2009 14:25

Last Modified: 16/06/2009 14:25

Last Run: Never

Destination: Business Objects Inbox

☒ Use default settings

3. Select the desired recipients by searching their names and moving them to the right panel by clicking on the > arrow. While searching, remember to select Users List from left panel before typing in the second and the following recipients names in the search field.

Available

Search title:

1 of 1

Search result for: "rmoribe" in "User List"

User List

Title	Full Name
RMORIBE	MORIBE Rafael

Selected

1 of 1

Title	Full Name
RMORIBE	MORIBE Rafael

How to send a query to another user (to Email)?

1. Select a report, then click on Send To button Email

Open ▾ | Send To ▾ | Dashboards ▾

Organ ▾

Business Objects Inbox

Email...

FTP Location...

File Location...

Last Run

2. Populate the fields and select "Deliver Document(s) as Attachment"

From: Add placeholder... ▼

To: Add placeholder... ▼

Cc: Add placeholder... ▼

Subject: Add placeholder... ▼

Message:

Add placeholder... ▼

☒ Deliver Document(s) as Attachment

Broadcasts (Reports sent automatically)

What is a broadcast ?

A broadcast is a report that is sent automatically to users on a scheduled basis.

The report can be sent in several formats (Excel, PDF...) to an email or to a business objects inbox. It can be scheduled to be sent on a daily, weekly or monthly basis.

How to create or modify a scheduled report (broadcast) ?

As a user you cannot create new broadcasts or modify the existing ones.

For any new broadcast, or a change in an existing one, please contact the ISF Application Helpdesk.

For a new broadcast make sure you mention :

- The report to be broadcasted (where to find it and the name)
- The schedule of the broadcast (which day to start and frequency : weekly, daily, monthly...)
- The format : PDF, Excel
- The targets : emails or BO account lists (If Email, specify the Subject to be used).

For an update, please make sure you mention the name of the report or the subject of the email

How to get removed from a broadcast ?

To be removed from a broadcasted report list, please contact [SBS Support](#) saying that you would like to be removed from that broadcast.

Report navigation

How to visualize and refresh a core query?

1. With the report opened you can refresh data by clicking the highlighted button



2. Here you can find the available data to fill the prompts. Replying to all prompts is necessary to refresh data. •Here you can find the available data to fill the prompts. Replying to all prompts is necessary to refresh data

Prompts

Reply to prompts before running the query.

✓	Enterprise (s) ? ENTRP00110
✓	First Year/month (YYYY/MM) ? 2006/11
✓	IECRA (s) ? IECRA00029
✓	Last Year/month (YYYY/MM) ? 2009/02
✓	Prompt 1-Currency 2-Kilo Currency ? 2
✓	Prompt Currency ? EUR
✓	Prompt Qty Unit ? TO

3. Here you can find the available data to fill the prompts. Replying to all prompts is necessary to refresh data. This window displays the selected data to be used as a filter. To select data click the Refresh Values button, highlight all required data from the left panel and move to the right panel by clicking the > button.

Refresh Values 

To see the content of the list, please click the Refresh values button

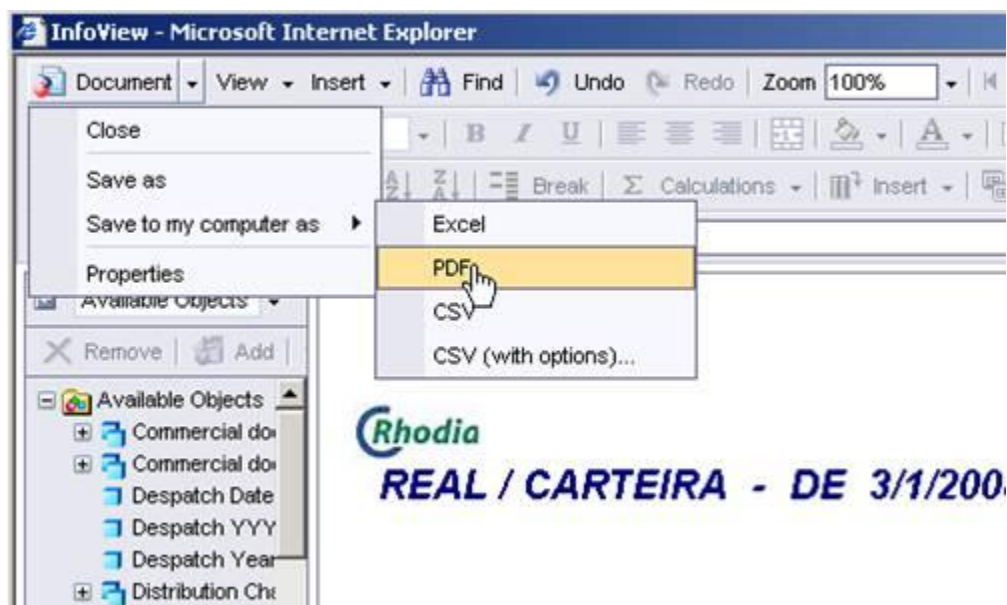
IECRA (s) ?

> IECRA00029

<

Enter your search pattern here 

How to export the report to Excel or PDF?



1. Go to "Document"
2. Click on "Save to my computer as"
3. Select PDF and save the document

What are the differences between each type of filter?

In Business Objects there are 5 types of filters :

- **Predefined filter :**
Defined by the Admins directly in the universe.
Cannot be removed by End Users .Can be used in the queries by Key Users.



- **Custom filter**
Defined by the Key User in the query.
Cannot be removed by End Users.



- **Prompt filter (For Key Users)**
Value is dynamically determined when executing the report via a prompt
Defined by the Admins. Can be added by the Key Users in the queries.
Cannot be removed by an End User.



- **Report filter**
Added directly in the report. It can be added either on one full page (report) or one table.
End users can edit.

2521739 : 31

Year/month (All values)

2014/01
2014/02
2014/03
2014/04
2014/05
2014/06
2014/07
2014/08
2014/09
2014/10
2014/11
2014/12
2015/01
2015/02
2015/03
2015/04
2015/05
2015/06

Drill filter on Year/month

ASIA PACIFIC 2015 VS 2014 DATA

Leg	Ship to geographical zone	Plant name	Month	Year	Year/month	Year/Quarter
RHD	ASIA AND	6059 / BAL	02	2014	2014/02	2014/Q1

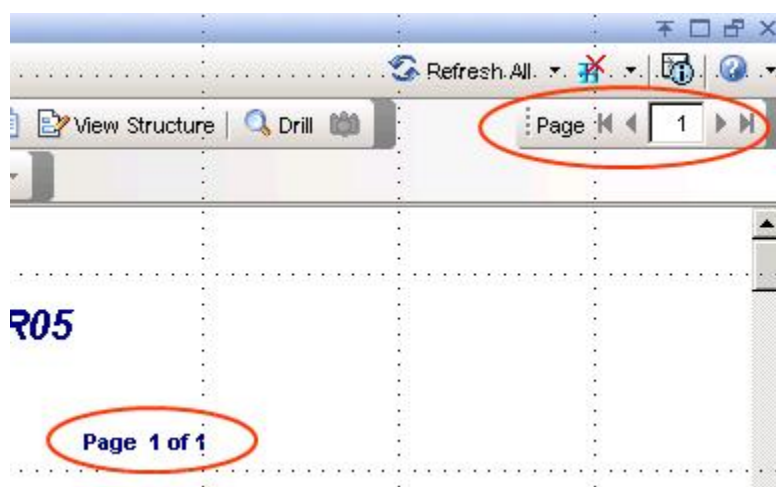
- **Simple filter**
Added directly in the report.
Allows to filter only on a single value
End users can edit.

Can BO show all report results in one page ?

In BO WEB there is a limit on how much data will be shown in the same page. If there are too many rows, it will be displayed in several pages.

Usually the BO report will have an indicator showing the page number.

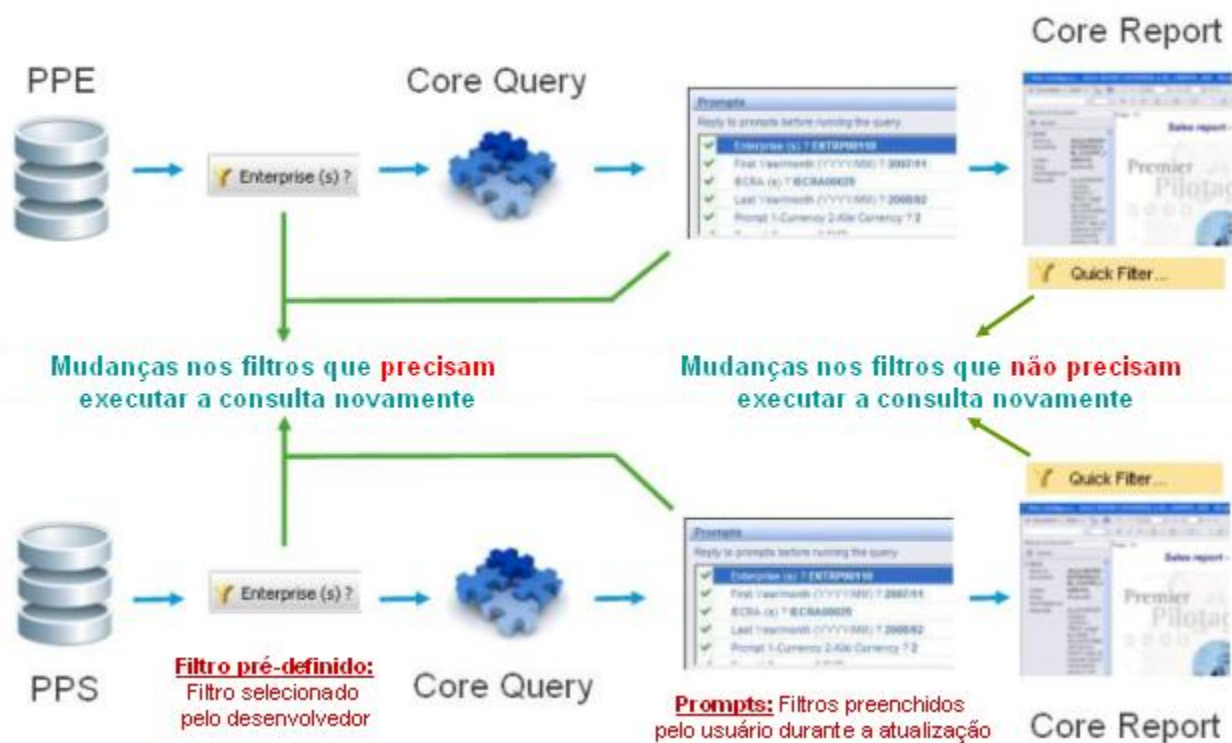
You can navigate on the other pages by using the Page Arrows in the BO tool bar (see picture below).



The only way to display all the data at once in the same "Page" is to export the report to Excel. You will then have all the data in the same Sheet.

I changed the filter. Do I need to re-execute?

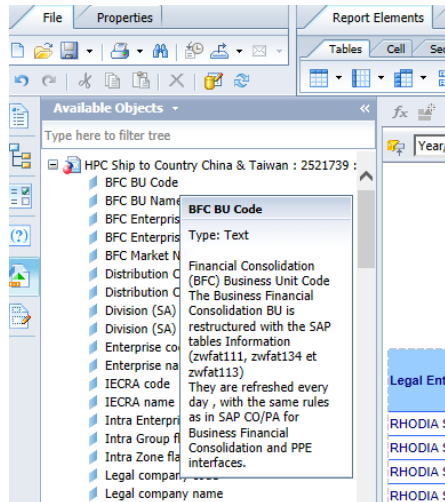
NOTE : If you are using Internet Explorer 7 or 8, you may need to check the tabs inside your browser as well.



Sometimes the object names are different from what they are in SAP, how can I know their meaning?

In BO some object names are different from what they are in SAP, in the description of object we can know the corresponding fields in SAP. If the objects are coming from non-SAP system, we can also know the relevant information in description.

In the "available objects" tab, we just easily put mouse on the object name, it's description can show.



Design

How to create a custom version of the reports?

- You can drag and drop the objects at the scope of the report. You can associate many objects on the same table.
Note: You can add an object in a new column or replace existing objects on the same table. The images below shows how to do these different actions.

Adding a object in a new column

Enterprise Co	IECRA Code	Legal c	Payer name or ENT
ENTRP00020	IECRA00066	6068	BAKER PETROLITE
ENTRP00020	IECRA00066	6068	LAMBRA
ENTRP00020	IECRA00066	7424	NALCO
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA

Replacing an existing object

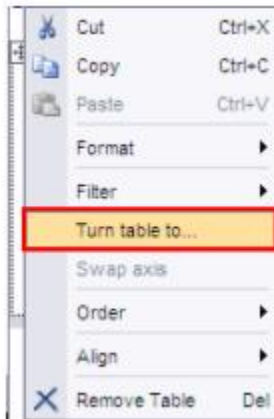
Enterprise Co	IECRA Code	Legal c	Payer name or ENT
ENTRP00020	IECRA00066	6068	BAKER PETROLITE
ENTRP00020	IECRA00066	6068	LAMBRA
ENTRP00020	IECRA00066	7424	NALCO
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNA

How to turn a report into a chart?

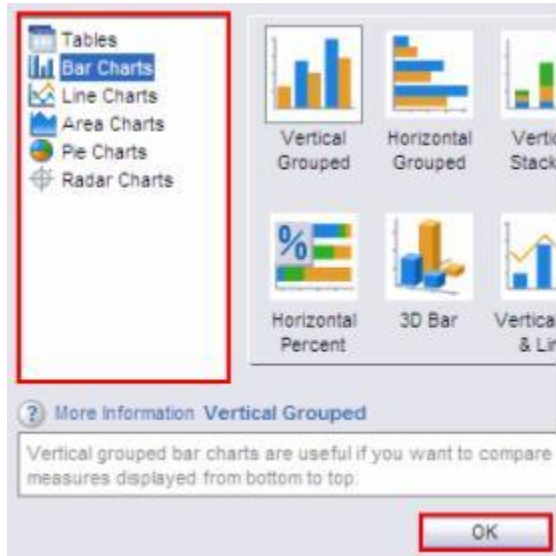
1. Select the table to be transformed

Best Volume		
Ship to name or group name	Qty in TO	%
1		
Top 40		
Others		
Total		100%

2. Right click the four-way arrow and select "Turn table to..."



3. Select the desired chart aspect and click on the OK button



What are the differences between sections and breaks?

- Break is the BO functionality where you can group a column's cells according to the left column of this cells group.
- Section is when you drop a header (object) to the top of your report's scope.
- Note:
 - The main difference between section and break is:
 - The breaks generate **sub-totals and general total**.
 - A (object) column set as a section generates **sub-totals but no general total**.
- We advise you to use break (Ship-to carat zone and Ship-to country name columns), add the calculation (sum on Actual Sales (EUR) for an automatic display of sub-totals and general total and then assign the section concept to the Ship-to geographical zone (ML) for both parameters to be simultaneously taken into account.

How to insert a break or set as section

Inserting a break

1. Right click the column and choose Break ? Insert.

Payer name or INT	Payer Ge	Payer name	Ship to name
ADECOL INDUSTRIA (LATI AM		ADECOL INDUSTRIA	ADECOL INDUST
ADECOL INDUSTRIA (LATI AM		ADECOL INDUSTRIA	ADECOL INDUST
ADECOL INDUSTRIA (LATI AM		ADECOL INDUSTRIA	ADECOL INDUST
ADECOL IND	Set as section	INDUSTRIA	ADECOL INDUST
AGENA RESI	Insert	GRAS E C	AGENA RESINAS
AGENA RESI		SPINAS E C	AGENA RESINAS
AGRO QUIM	Format	MICA MAR	AGRO QUIMICA
AGRO QUIM	Filter	MICA MAR	AGRO QUIMICA
AGRO QUIM	Turn table to...	MICA MAR	AGRO QUIMICA
AQUA QUIM	Swag axis	MICA LTD	AQUA QUIMICA
AQUA QUIM	Break		
AQUA QUIM		Insert	
AQUA QUIM	Sort	Properties	
AKZO NOBEL	Calculation	PEREIRA	AKZO NOBEL LT

2. Done. You've made a break at Payer Name

Payer name or ENT	Payer Co	Payer name	Ship to name	Material
ADECOL INDUSTRIA	LATIN AM	ADECOL INDUSTRIA	ADECOL INDUSTRIA	ABEX EP
		LATIN AM	ADECOL INDUSTRIA	OBSSP
		LATIN AM	ADECOL INDUSTRIA	RHDDAP
		LATIN AM	ADECOL INDUSTRIA	RHDDAS
ADECOL INDUSTRIA				
Payer name or ENT	Payer Co	Payer name	Ship to name	Material
AGENA RESINAS E C	LATIN AM	AGENA RESINAS E C	AGENA RESINAS E C	AGRO I
		LATIN AM	AGENA RESINAS E C	RHDDAP
AGENA RESINAS E				
Payer name or ENT	Payer Co	Payer name	Ship to name	Material
AGRO QUIMICA MAR	LATIN AM	AGRO QUIMICA MAR	AGRO QUIMICA MAR	RHDDAC
		LATIN AM	AGRO QUIMICA MAR	RHDDAC
		LATIN AM	AGRO QUIMICA MAR	RHDDAC
AGRO QUIMICA MAR				

Setting as section

1. Drag and Drop the object that you want to set as a section

Player name or EMT	Player Ge	Player name
ASHLAND	LATIN AM	ASHLAND RE
ASHLAND	LATIN AM	ASHLAND
ASHLAND	LATIN AM	ASHLAND RE
BASF	LATIN AM	BASF SWA
BASF		
BASF		
BASF	Insert	
BASF	Format	
BASF	filter	
BASF	Turn table is...	
BASF	Swing axis	
BASF	Break	
BASF		

2. Done. You've made a section at Payer Name

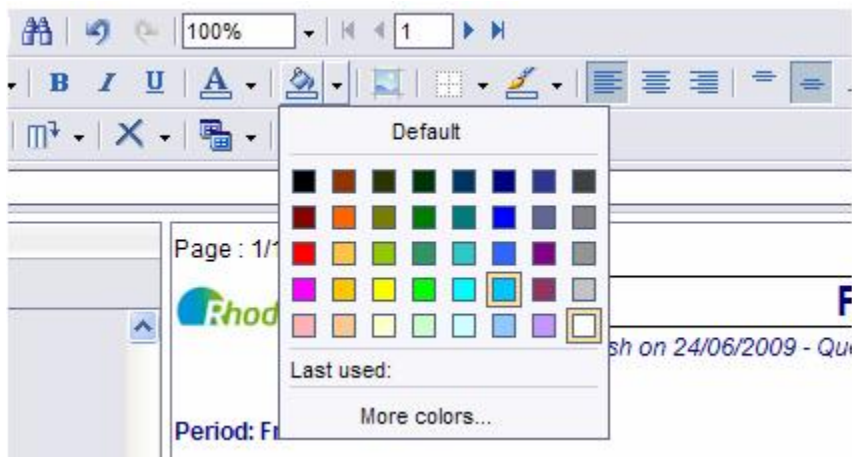
2VS QUIMICOS SA. DE CV

Payer Ge	Payer name	Ship to name	Material Name or L Year
LATN ARQVS	QUIMCOS SA. DZVS QUIMCOS SA.	DIANTARDI BL 246 T	026711
LATN ARQVS	QUIMCOS SA. DZVS QUIMCOS SA.	DIANTARDI BL 246 T	026712
LATN ARQVS	QUIMCOS SA. DZVS QUIMCOS SA.	DIANTARDI BL 246 T	026881
LATN ARQVS	QUIMCOS SA. DZVS QUIMCOS SA.	DIANTARDI LP 330 -	026712
LATN ARQVS	QUIMCOS SA. DZVS QUIMCOS SA.	DIANTARDI LP 330 -	026881
LATN ARQVS	QUIMCOS SA. DZVS QUIMCOS SA.	DIOBIMBATANE AS	026711
LATN ARQVS	QUIMCOS SA. DZVS QUIMCOS SA.	DIOBIMBATANE AS	026712
LATN ARQVS	QUIMCOS SA. DZVS QUIMCOS SA.	DIOBIMBATANE AS	026881
LATN ARQVS	QUIMCOS SA. DZVS QUIMCOS SA.	DRHODAFAC BP-769 T	026711
LATN ARQVS	QUIMCOS SA. DZVS QUIMCOS SA.	DRHODAFAC BP-769 T	026712
LATN ARQVS	QUIMCOS SA. DZVS QUIMCOS SA.	DRHODASOLV DBS H	026712

3M

Payer Ge	Payer name	Ship to name	Material Name or L Year	
USA	3M POLYPHOS INC.	3M POLYPHOS INC.	RHODACAL LDS-60	026712
NORTH&3M CO		3M CO MINNESOTA	RHODACAL DS 12	026711

How to modify the report layout?



- Step1: Select the cells or the table that you want to format.
- Step2: Use the format toolbar to modify the layout.
- Note: When you use this functions, you should use the View Structure

How to add a filter?

1. Choose the column that you want to filter

er name or EIT	Payer country nam	Payer Ge	Payer name	Sh
E WESTCHEM	AUSTRALIA	AUSTRAL	ABLE WESTCHEM 3-	AB
E WESTCHEM	AUSTRALIA	AUSTRAL	ABLE WESTCHEM 3-	AB
E WESTCHEM	AUSTRALIA	AUSTRAL	ABLE WESTCHEM 3-	AB
LAND	NEW ZEALAND	AUSTRAL	ASHLAND NEW ZEAL	AS
LAND	NEW ZEALAND	AUSTRAL	ASHLAND NEW ZEAL	AS
LAND	NEW ZEALAND	AUSTRAL	ASHLAND NEW ZEAL	AS
LAND	NEW ZEALAND	AUSTRAL	ASHLAND NEW ZEAL	AS
LAND	NEW ZEALAND	AUSTRAL	ASHLAND NEW ZEAL	AS
LAND	NEW ZEALAND	AUSTRAL	ASHLAND NEW ZEAL	AS
ER PETROLITE	AUSTRALIA	AUSTRAL	BAKER PETROLITE (DBA	

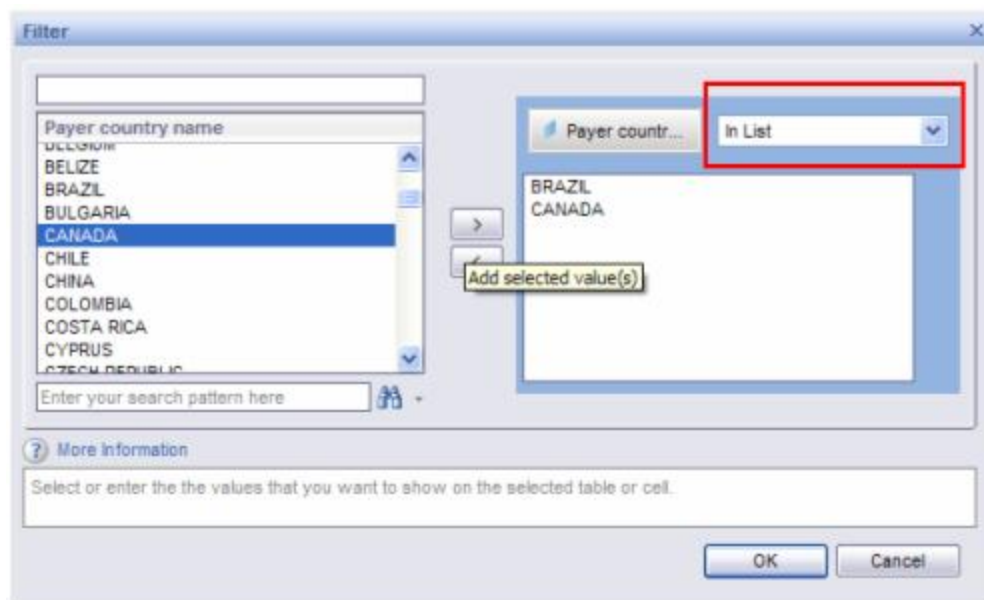
2. Right click it and select the Add Filter function

[illegible]

Conditions:

In list: this option displays the selected data (data moved to the right window).

Not in list: this option displays all data except the selected data.



How to remove one filter?

1. To delete a filter right click the column affected by it, and choose:

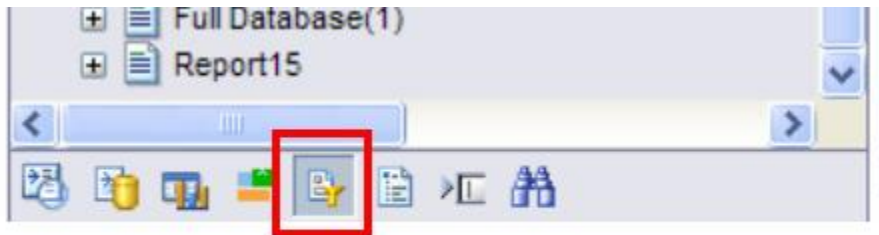
[illegible]

- 2.

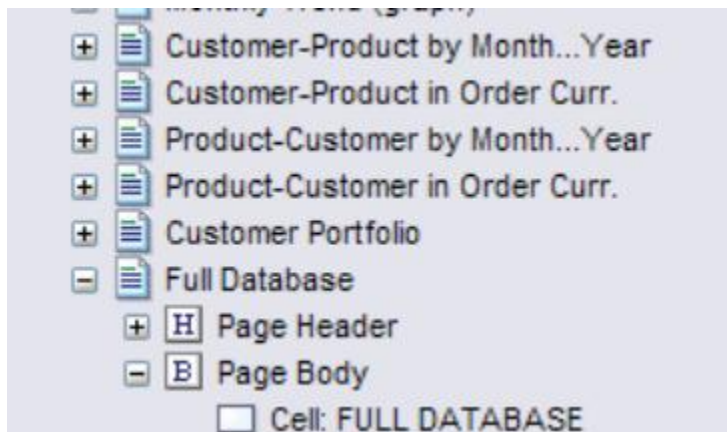
2. "Filter ? Remove Filter"

How to remove many filters?

1. Choose Document Structure and Filters view



2. Find the tab where the filter you want to remove is



3. Look for the table/chart you want the filter to be removed

4. Left click on the filter you want to remove or update to select it. Be sure you selected the filter before deletion to avoid deleting the report instead

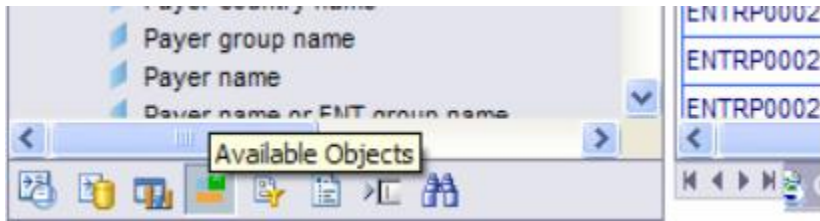


5. Right click the button at Filter Structure and select the Remove Filter option



How to add an object?

1. Choose the Available Objects view



2. Drag and drop the objects at the scope of the report. It is possible to:

Replace one column by the selected object

Enterprise Co	IECRA Code	Legal c	Payer name or ENT
ENTRP00020	IECRA00066	6068	BAKER PETROLITE
ENTRP00020	IECRA00066	6068	LAMBRA
ENTRP00020	IECRA00066	7424	NALCO
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNATIONAL
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNATIONAL
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNATIONAL
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNATIONAL
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNATIONAL
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNATIONAL

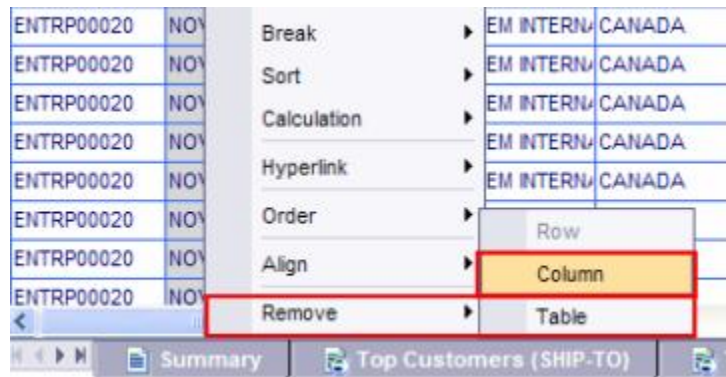
Add the column to the table

Enterprise Co	IECRA Code	Legal c	Payer name or ENT
ENTRP00020	IECRA00066	6068	BAKER PETROLITE
ENTRP00020	IECRA00066	6068	LAMBRA
ENTRP00020	IECRA00066	7424	NALCO
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNATIONAL
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNATIONAL
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNATIONAL
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNATIONAL
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNATIONAL
ENTRP00020	IECRA00066	7424	SYNERCHEM INTERNATIONAL

How to remove an object?

1. Right click the column containing the object to be removed
2. Choose "Remove" option
3. Choose "Column" option

Errors messages and main issues



Go to [Business Objects Troubleshooting](#) section