

### 3. Tips for Strategy Directors & Power Users

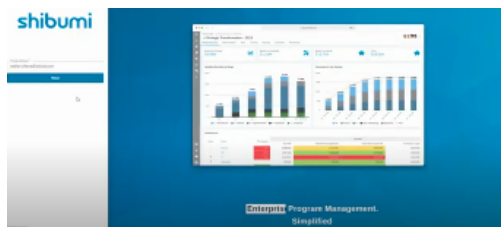
#### Create Project / Initiative / Imperative

How to create a project\_initiative\_imperative ?



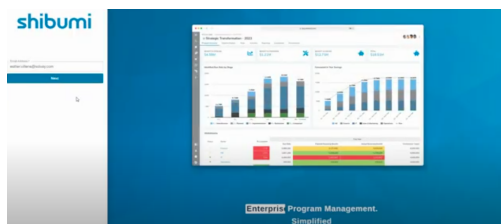
#### Edit existing projects\_initiatives\_imperatives

How to edit existing projects\_initiatives\_imperatives ?



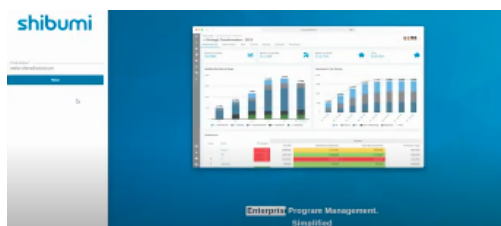
#### Create a new user

How to create a new user ?



#### Edit Roles

How to edit roles for existing users ?



## Assign Owner

How to assign an owner to an SDP entity ?



## Use filters in summary tab

How to work with filters in the summary tab ?



## Roll-up mechanism of financials

How to manage roll-up mechanism of financials?

