

3. Tips for Strategy Directors & Power Users

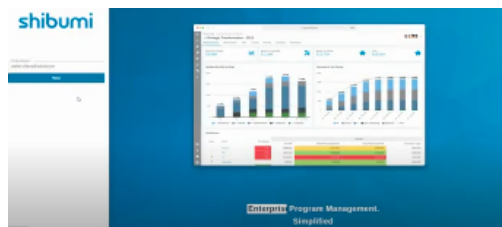
Create Project / Initiative / Imperative

How to create a project_initiative_imperative ?



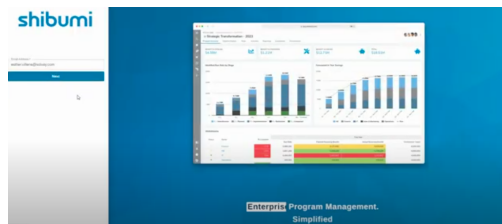
Edit existing projects_initiatives_imperatives

How to edit existing projects_initiatives_imperatives ?



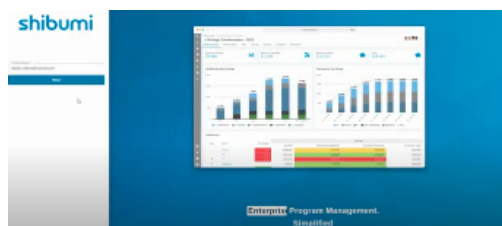
Create a new user

How to create a new user ?



Edit Roles

How to edit roles for existing users ?



Assign Owner

How to assign an owner to an SDP entity ?



Use filters in summary tab

How to work with filters in the summary tab ?



Roll-up mechanism of financials

How to manage roll-up mechanism of financials?

