

# IPP-344 NOVECARE - Quote Line Items (object + fields)

## Part 1


### 1/ Fields to create on SLV44 ONE Sales Quote Line Item c :

Field Label	Field type	Values if picklist	Mandatory (Layout level)	Comment (Automations will be done in IPP-345)	Help text
One Sales Quote	Lookup (One Sales Quote)		Yes		
Product Level 4	Product lookup or Formula		No	<ul style="list-style-type: none"> <li>Read only</li> <li>Will be populated automatically thanks to parent of level 5</li> </ul>	
Product Level 5	Product lookup		Yes	<ul style="list-style-type: none"> <li>Read only</li> <li>Will be added on the add product feature</li> </ul>	
Ship-To	Lookup (Account)		<del>No</del> Yes	<ul style="list-style-type: none"> <li>Lookup prepopulated thanks to the One Quote "Ship to" field.</li> <li>Editable by user</li> <li>Lookup filter : (Record type = "SAP Customer") or VR to block if different</li> </ul>	
Incoterms	Picklist	<ul style="list-style-type: none"> <li>EXW</li> <li>FCA</li> <li>CPT</li> <li>CIP</li> <li>DAP</li> <li>DDP</li> <li>FAS</li> <li>FOB</li> <li>CFR</li> <li>CIF</li> </ul>	Yes	<ul style="list-style-type: none"> <li>Prepopulated with quote incoterms value and</li> <li>Editable by users.</li> </ul>	
Estimated Annual Volume	Numeric		No		
Bracket (From-To)	Free text		No	<ul style="list-style-type: none"> <li>Read only</li> </ul>	
Last Quoted Price	Currency field		No	<ul style="list-style-type: none"> <li>Batch and automation to retrieve most recent price for the same combination of account sold to, account ship to, pricing region, currency, Incoterms.</li> </ul>	
<del>Last Quoted Price UOM</del>	<del>TBD by tech team</del>			<ul style="list-style-type: none"> <li><del>UOM of Last quoted price above</del></li> </ul>	
Quoted Price	Currency field		No	<ul style="list-style-type: none"> <li>Prepoluate MAX pricing policy vs Price floor</li> </ul>	
Rationale	Picklist	<ul style="list-style-type: none"> <li>Growth customer</li> <li>New customer</li> <li>Large customer</li> <li>Competitive threat</li> <li>Product inventory push</li> <li>Other (please describe)</li> </ul>	No	<ul style="list-style-type: none"> <li>VR to add if Quote price &lt; than Price Policy</li> </ul> <p>Depending on MAX pricing policy vs Price floor</p>	
Description	Free text		No		
Approver	Lookup (User)		No	<ul style="list-style-type: none"> <li>Read only for everyone.</li> <li>Will be automatically calculated.</li> </ul>	

Status	Picklist	<ul style="list-style-type: none"> <li>No Approval Needed</li> <li>Approval Needed</li> <li>Approval Pending</li> <li>Approved</li> <li>Rejected</li> </ul>	No	<ul style="list-style-type: none"> <li>Read only for everyone.</li> <li>Will be automatically calculated.</li> </ul>	
Comment	Free text		No		
Legal entity	lookup		Yes	<ul style="list-style-type: none"> <li>Prepopulated with quote Legal entity</li> <li>Editable</li> </ul>	
Contractual commitment	Picklist	<ul style="list-style-type: none"> <li>Contract (separate, written, legally binding document)</li> <li>Hard quote (preventing price renegotiation before end date)</li> <li>Soft quote (allowing price renegotiation before end date)</li> </ul>	Yes	<ul style="list-style-type: none"> <li>Prepopulated with quote Contractual commitment</li> <li>Editable by users</li> </ul>	
Unit of measurement	Picklist	<ul style="list-style-type: none"> <li>G</li> <li>Kg</li> <li>Lb</li> <li>T</li> </ul>	Yes	<ul style="list-style-type: none"> <li>Retrieve Unit of measurement value at quote level</li> <li>Will be use to convert UOM of the pricing setting</li> <li>Read only</li> </ul>	
Scatter Plot	Formula		No	<ul style="list-style-type: none"> <li>Filtered link redirecting to Qlik Sense</li> <li>Check link and filters with Frank</li> <li>Read Only for everyone</li> </ul>	

## 2/ Fields to add on Layout

Fields highlighted in Orange will be created in the frame of

 Unable to locate Jira server for this macro. It may be due to Application Link configuration.

### 1/ "Product" Section

- One Sales Quote
- Product level 4
- Product level 5
- Unit of Measurement
- Manufacturing plant
- Shipping plant

### 2/ "Customer" Section

- Ship to
- Incoterms

### 3/ "Yearly Volume" Section

- Estimated Annual Volume
- Bracket (From-To)
- Region and Market Pricing
- Volume Bracket

### 4/ "Price & Discount" Section

- Margin Policy
- Variable Manufacturing Cost
- Logistics & Duties
- Price Policy
- Price Floor
- Last Quoted Price
- Last Quoted Price UOM

- Scatter Plot Link
- Cost Evolution Link
- Discount
- Quoted Price
- Financial impact

#### 5/"Price Deviation" Section

- Rationale
- Description
- Approver
- Status
- Comment

#### 6/ Supply and Legal Info

- Legal entity
- Contractual commitment
- Lead Time
- Availability

#### 7/ System Info

- Created date
- Created by
- Last modified date
- Last modified by