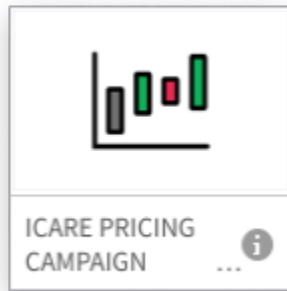


Pricing Campaigns Tracking (SpP - Icare)

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Introduction

The intent of the Pricing Campaign page is to support tracking during the campaign review. This page creates a link between Sales, Pricing Campaigns and Pricing Opportunities.

All CPCs displayed in this page are part of the scope of an old or an ongoing campaign. The different statuses that these CPCs can have are:

- Not yet reviewed = CPC has not yet been reviewed by the Account manager in the Campaign review
- Rejected = Price recommendation has been rejected by the Account manager in the Campaign review
- Committed = Price recommendation has been committed by the Account manager in the Campaign review
- Draft = Quote created from the campaign is in draft
- Sent for approval = Quote created from the campaign has been sent for approval
- Closed - Sales started = Sales have been generated from the quote created from the campaign
- Closed - Sales abandoned = After negotiation, quote has been closed and sales won't be generated from it
- Quote expired = The quote created from the campaign has expired, as it has reached its validity date

A CPC is linked to a Quote only if the CPC Status is "Closed - Sales Started" or "Quote Expired".

There is also a filter on

- Visibility <> " **confidential** "
- Migrated from old logic <> 1.

Definition of dimensions and sources

Region	Taken from sold-to (sold-to-country) if it is SpP (other GBUs: Ship-to country) else take field Region_c from Pricing_Campaign_CPC__c table
Product H4	From the product code
Product Name	Mapping from the product code
GBU Customer Segment	Field GBU_CUSTOMER_SEGMENTATION (if Sold-to x Product exists in COPA) else mapping on Sold_To_Code__c from Pricing Campaign (iCare table Account)
Sales Rep	Taken from COPA when Sold-to x Product exists (Sales_Employee__Sold_to_) Description
Group of Activity	Taken from COPA when Sold-to x Product exists (BFC_Group_of_activ_Key)

Market Cluster	1. If Team cluster = Channel partners Market cluster = Channels Partners & Digital Sales 2. If Team cluster NOT Channel Partners Market cluster = Market cluster of End_Use_Mapping__mdt table using SAP end-use of the sold-to X Product (COPA - past sales) 3. If end-use is empty in SAP Market cluster = Market cluster of End_Use_Mapping__mdt table using CPCs end-use in SF 4. If CPCs End-use in SF = empty Market cluster = CPCs Market Cluster in SF 5. If CPCs Market Cluster in SF = empty Market cluster = Not Assigned Color code for sources: SAP/BW - SFDC - QlikSense internal mapping
GBU	Taken from COPA when Sold-to x Product exists (BFC_GBU_Key); else put 'SP'
Account Manager Review	Taken from iCARE (Account_Manager_Review_c)
Team Cluster	Taken from iCARE (Team_Cluster_c)
Sold-To Code	Taken from iCARE (name = iCARE Sold_To__c, code = Sold_To_Code__c)
Product Code	Taken from iCARE (name = iCARE Product__c, code = Product_code__c)
Reference Campaign	Taken from iCARE (Pricing_Campaign__c)
Document Currency	Taken from iCARE (Document_Currency_c)
Unit of Measure	Taken from iCARE (Document_Currency_c)
Annual Sales [€]	Taken from iCARE (Annual_sales__c)
Annual Volumes [UoM]	Taken from iCARE (Annual_volume__c)
Forecasted Volume [UoM]	Taken from iCARE (Forecasted_annual_volume__c)
Capped Recommended Price [DC/UoM]	Taken from iCARE (Capped_Reco_price_Pricing_Currency__c)
Committed Price [DC/UoM]	Taken from iCARE (Committed_price__c)
CPC Status	Taken from iCARE (CPC_Status__c)
Invoice vs Commitment	Calculated dimension comparing Committed Price (iCARE) and Invoiced Price (P&L). The possible values are the following: • No value = there is no invoiced price available, or it is not available for the specific quote date • Above commitment = invoiced price is higher than committed price • Equal commitment = both invoiced price and committed price are the same • Below commitment = invoiced price is lower than committed price
Last Price [€/UoM]	Taken from iCARE in DC (Last_price__c) and converted using FX rate of the campaign from iCARE
Capped Recommended Price [€/UoM]	Taken from iCARE in DC (Capped_Reco_price_Pricing_Currency__c) and converted using FX rate of the campaign from iCARE
Committed Price [€/UoM]	Taken from iCARE in DC (Committed_price__c) and converted using FX rate of the campaign from iCARE
Last Invoiced Price	Taken from COPA at Sold-to x Product x Month level (Month = last month) as the last price in €/UoM of the quote linked to the CPC line (when the quote exists and it takes into account the filters in Opportunity table) • The Last Invoiced Price will be taken between the quote validity dates for CPC with status 'Closed-Sales Started' and 'Quote Expired' and it will vary depending on the status: ◦ Closed-Sales Started -> Last price (taken from realized sales) between validity dates of the quote ◦ Quote Expired -> Last invoiced price = AVG (Unit Price) of Month of "end date" of the quote • If GBU Product Family = PVDC the last invoice price = last invoiced price as taken from COPA multiplied by a VKG conversion • If there's a CPC that doesn't have a last price inside the quote validity period, then we take the last invoice price even if outside of quote validity dates

Quoted Price [€ /UoM]	Taken as the lowest deviated price from iCARE from all brackets available for the Opportunity Line Item (Opportunity x Product combination) that links with the CPC Only calculated for status 'Closed-Sales Started' and 'Quote Expired'
Sold-To Group	Taken as a manual mapping based on BFC_GBU_Key + Source_System_Key + Sold_to_party_Key from iCARE (if those fields are available); else Sold_to_party_Corporate_group_Name_ field is taken

Summary Table

CAMPAIGN STATUS OVERVIEW

% of Scope Reviewed

92.83%

Pricing Impact Committed (€)

295.17M

% of Total Potential Achieved

92.47%

Cancel View > Yes

Cancel View > No

Pricing Campaign

CPC Status

Status vs. Commitment

?

Summary Table

Market Cluster	CL	Budget Revenue (€)	Scope Reviewed (€)	Scope Reviewed (€)	Total Potential (€)	Committed Impact (€)	Average Price Increase (€)
Totals		2 329 231 872.38	2 463 334 132.88	92.83%	264 821 934.67	295 172 295.33	18.53%
BATTERIES		348 744 333.00	343 134 334.00	98.40%	53 884 057.00	64 585 563.42	27.40%
CHANNEL & DIGITAL SALES		181 463.00	181 463.00	100.00%	11 057.04	106 488.00	374.13%
CHANNEL PARTNER & DIGITAL SALES		487 139 199.00	488 789 817.00	97.00%	63 088 493.90	109 167 584.36	11.54%
ELECTRONICS & INDUSTRIAL		388 188 333.00	382 147 896.00	98.45%	96 940 813.93	87 881 237.33	33.60%
LIFE SOLUTIONS		476 001 958.42	488 179 334.42	92.72%	78 136 884.04	61 476 760.72	17.34%
Not Assigned		27 959 456.00	27 485 855.00	98.33%	3 345 738.08	3 391 272.39	16.07%
TRANSPORTATION		6 430 181.00	6 430 181.00	100.00%	127 848.48	138 008.39	6.00%
TRANSPORTATION (AUTO AND AIR)		687 873 456.00	622 088 610.00	90.43%	77 132 880.83	62 484 002.14	12.30%

- **% of Scope Reviewed [%]** : *Annual Sales* excluding CPC lines with status "Not Yet Reviewed" / the total *Annual Sales*
- **Pricing Impact Committed [€]** : (*Committed Price - Last Price*) / *FX Rate* * *Forecasted Volume*
- **Impact based on quoted price (€)** = (*Quoted price - last price*) * *forecasted volume*
 - Only for status "Closed- Sales started", Quote expired

All fields are taken from the Pricing Campaign table. And filter out CPC line which are in status "Not yet Reviewed", "Rejected", and "Closed - Abandoned"

- **% of Total Potential Achieved [%]** : *Committed Impact* [€] / *Total Potential* [€]
- **Market cluster**: [Link](#) to definition above
- **Budget revenue [€]** : *Annual Sales* from iCARE
- **Scope reviewed [€]** : *Annual Sales* excluding CPC lines with status " Not yet Reviewed "
- **Scope reviewed [%]** : *Annual Sales* excluding CPC lines with status " Not Yet Reviewed " / *total Annual Sales*
- **Total potential [€]** : (*Capped Recommended Price - Last price*) / *FX Rate* * *Forecasted Volume*

All data taken from iCARE

- **Committed impact [€]** : (*Committed Price - Last Price*) / *FX Rate* * *Forecasted Volume*, excluding CPC lines with status "Not Yet Reviewed", "Rejected", and "Closed - Abandoned"
 - Committed Price = iCARE
 - Last Price = iCARE
 - Forecasted Volume = iCARE
- **Average Price Increase [%]** : (*Sales considering new price - Baseline Sales*) / *Baseline Sales*

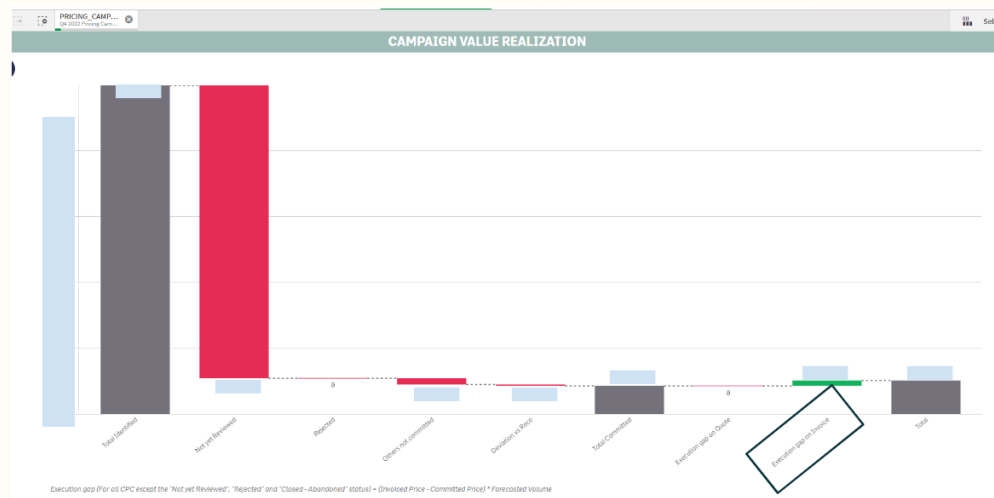
Sales considering new price = calculated as the sum of below items:

- If CPC Status of the CPC Line is , "Rejected" or "Closed - Abandoned" : *Last Price* * *Forecasted Volume*
- If other status: *Committed Price* * *Forecasted Volume*
- To note: Not yet reviewed status excluded from the calculation

Baseline Sales: *Last Price* from iCARE * *Forecasted Volume* from iCARE

Campaign Value Realization

The waterfall is a visual way to show the potential value realization for the current campaign under review vs total potential, including execution gap on invoice:



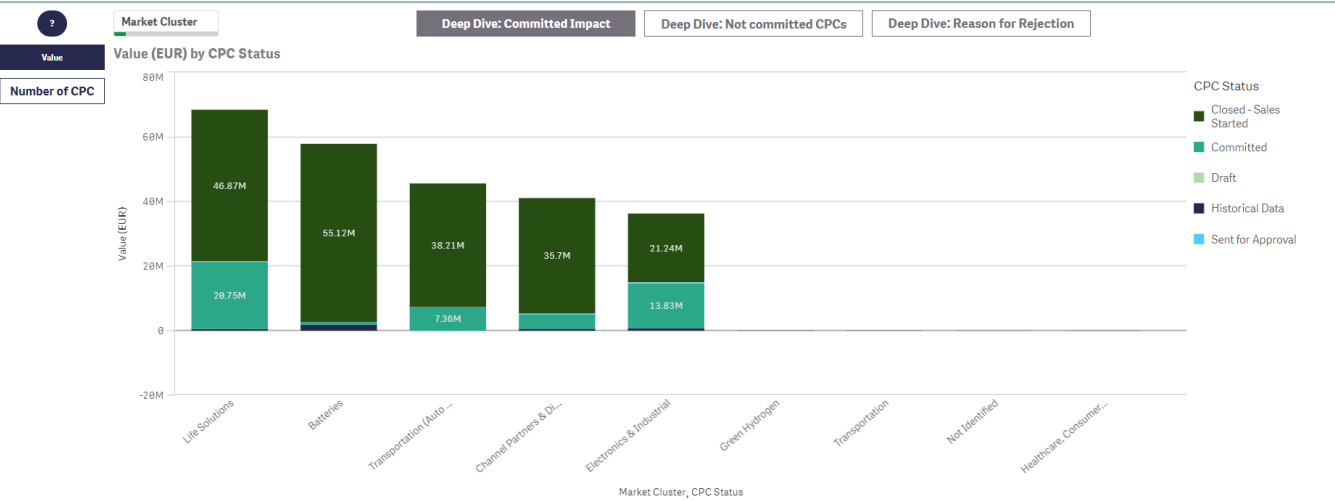
- **Total Potential [€M]** : $(\text{Capped Recommended Price} - \text{Last Price}) / \text{FX Rate} * \text{Forecasted Volume}$
- **Not yet Reviewed [€M]** : $(\text{Capped Recommended Price} - \text{Last Price}) / \text{FX Rate} * \text{Forecasted Volume}$ taking only CPC lines with status "Not yet Reviewed"
- **Rejected [€M]** : $(\text{Capped Recommended Price} - \text{Last Price}) / \text{FX Rate} * \text{Forecasted Volume}$ taking only CPC line with status "Rejected"
- **Others not Committed [€M]** : $(\text{Capped Recommended Price} - \text{Last Price}) / \text{FX Rate} * \text{Forecasted Volume}$ taking only CPC lines with status "Closed - Abandoned"
- **Deviation vs Reco [€M]** : $(\text{Committed Price} - \text{Capped Recommended Price}) / \text{FX Rate} * \text{Forecasted Volume}$. Taking only CPC lines without status "Not yet Reviewed", "Rejected", and "Closed - Abandoned"
- **Total Committed [€M]** : Total Potential - Not Yet Reviewed - Rejected - Others Not Committed - Deviation vs Reco
- **Execution Gap on invoice [€M]** : $(\text{Last invoice Price in €/UoM} - (\text{Committed Price} / \text{FX Rate})) * \text{Forecasted Volume}$
 - Only CPC lines with status 'Closed - Sales Started' and 'Quote Expired' are taken (CPC with a quote and a last price)
- **Execution Gap on quote [€M]** : Execution gap on Quote = $(\text{Quoted price} - \text{committed price}) * \text{forecasted volume}$. *Only for status "Closed-Sales started", Quote expired
- **Total [€M]**: Sum of all above indicators

Campaign Status

On this graph, we can deep dive on the details of the campaign status by looking at distribution of value or number of CPCs for different dimensions (committed, not committed and rejected).

Value is defined as:

- For CPCs with status Rejected, Not Yet Reviewed and Closed-Abandoned Value = $(\text{Recommended Price} - \text{Last Price}) * \text{Forecasted Volume}$
- For the rest of CPCs Value = $(\text{Committed Price} - \text{Last Price}) * \text{Forecasted Volume}$



It is possible to filter by key dimensions :

- GBU
- Market Cluster
- Region
- Product H4
- Product Name
- Group of Activity
- GBU Customer Segment
- Sold-To Group
- Sales Rep

Detail by CPC table

The detailed CPC table allows to do deep-dive on CPC specific data:

DETAILS BY CPC																								
Client Cluster	GBU Region	Account manager name	Team Cluster	Sold-To	Product	Reference Campaign	Currency	Unit of Measure	Annual Sales (€)	Annual Volume (t/m³)	Price (€/t)	Last Inc. Price	Dep. Price	Com. Price (t/m³)	CPC Status	Reason vs. Commitment	Price Impact (€)	Com. Price (€/t)	Last Price (€/t)	Classed Return Price	Com. Price (€/t)	Quot. Price (€/t)	Last Price (€/t)	
SHANVEL MATHERS & SUTCLIFF	Americas	Committed	Channel Partners & Digital Sales	Drake Plastics Limited Co (2267927)	PAI 6658 (258-04637)	Q2 2022 Pricing Campaign	USD	LBS	872.32	3	125.88	183.72	44.65	51.66	51.48	Closed - Abandoned	No Value	1	1	37.21	43.87	42.58	9.88	8.88
SHANVEL MATHERS & SUTCLIFF	Americas	Committed	Channel Partners & Digital Sales	Biopro Inc (2118986)	PKJY-651 5015 (258-04888)	Q4 2021 Pricing Campaign	USD	LBS	1	23.88	97.88	41.92	43.48	49.53	Closed - Abandoned	No Value	124.87	625.55	54.85	36.21	41.15	8.88	8.88	
SHANVEL MATHERS & SUTCLIFF	Americas	Committed	Channel Partners & Digital Sales	Endinger Special Polymers (2020612)	PKJY-528 PP (258-04416)	Q2 2022 Pricing Campaign	USD	KG	7	54.88	62.67	104.84	104.48	101.84	Closed - Abandoned	No Value	175.48	-6.13	84.28	87.58	64.28	8.88	8.88	
SHANVEL MATHERS & SUTCLIFF	Americas	Committed	Channel Partners & Digital Sales	Vulcani Market Handling Center (2629178)	PPSU R-5168 BK307 (258-15282)	Q2 2022 Pricing Campaign	USD	LBS	122	5000.88	148.74	1.331	21.59	22.18	Closed - Abandoned	No Value	24	28	11.93	17.59	16.93	8.88	8.88	
SHANVEL MATHERS & SUTCLIFF	Americas	Committed	Channel Partners & Digital Sales	Aper Resource Technologies Inc (2603884)	258VA 2A-688 (258-25870)	Q4 2021 Pricing Campaign	USD	LBS	16	18.88	18.88	1	898.12	898.12	Closed - Abandoned	No Value	-99	-99	1.78	748.43	748.43	8.88	8.88	
ELECTRONICS INDUSTRIAL	Americas	Committed	Electronics & Industrial	Twinkling Selling Solutions (2186785)	PKJY-628 SL18 (258-16932)	Q2 2022 Pricing Campaign	USD	LBS	3	58.88	73.45	11.78	15.78	16.23	Closed - Abandoned	No Value	16.29	13.68	17.32	36.88	36.88	8.88	8.88	

Other Documentation

My data report

This feature provides the ability to deep dive in campaign dimensions by selecting "Campaign report" in MydataReport:

Campaign Report									
H4 / Prod L4									
Pricing Campaign									
Committed Impact									
Rejected Impact (based on recommended price)									
Deviation vs Price (based on committed price)									
Net Net Reviewed Impact									
Recommended Impact									
Dimensions:	Account Manager Review	CPC & Quote Status	CPC General Comments (GS)	CPC Manuf Plant (CS)	CPC Name	CPC Owner	CPC Status	Document Currency (SP)	Measure:
H4 / Prod L4	Pricing Campaign	Committed Impact (€)	Rejected Impact (based on recommended price) (€)	Deviation vs Price (based on committed price) (€)	Net Net Reviewed Impact	Recommended Impact (€)	Scope Reviewed (€)	% Potential Activated	Average Price Increase (€)
SOLSP Suspension	Q2 2022 Pricing Campaign	95 913 761	1 128 693 596	28 849 113 815	478 286 802	1 314 588 881	96.01%	136.45%	45.88%
SOLSP Suspension	Q4 2021 Pricing Campaign	87 972 713...	126 132 02	59 684 775.84	237 685 08	130 885 38...	99.43%	233.59%	41.22%
Latex Phosma Standard	Q2 2022 Pricing Campaign	15 545 195	8 888	-3 263 345 83	1 1823 838 83	4 6 415 8827	72.81%	98.88%	45.93%
Latex Phosma Standard	Q2 2022 Pricing Campaign	46 000 071...	6 000	33 028 786.12	6 000	78 140 350...	100.00%	406.29%	34.70%
Latex Phosma Standard	Q4 2021 Pricing Campaign	19 817 215	8 888	77 348 873 77	8 888	83 817 7881	100.00%	777.81%	77.88%
Golden	Q2 2022 Pricing Campaign	19 175 825...	167 194 62	1 128 777 93	1 566 293 55	21 848 155...	91.66%	96.68%	51.95%
Resines	Q2 2022 Pricing Campaign	18 827 435	1 758 888 67	-856 888 65	8 888	1 7 888 8153	100.00%	85.42%	88.84%
Latex Phosma Standard	Q4 2021 Pricing Campaign	15 897 227...	6 000	-1 754 822 27	653 016 22	19 689 295...	99.32%	92.25%	19.11%
Latex Phosma Standard	Q2 2022 Pricing Campaign	12 151 484...	1 48 894 62	-5 882 371 38	8 311 5871 86	12 517 6884	75.01%	53.88%	24.82%
Proxim	Q4 2021 Pricing Campaign	9 888 399...	6 000	379 600 32	756 734 43	8 874 906 29	95.02%	92.25%	72.18%
Formin Zoli	Q2 2022 Pricing Campaign	9 531 897 78	183 183 38	-4 258 656 82	887 853	8 378 548 83	98.97%	88.88%	15.33%
Udal	Q2 2022 Pricing Campaign	9 438 825...	2 768 697 79	-3 587 988 72	282 136 26	8 827 748 78	95.26%	95.19%	7.56%
Resines	Q4 2021 Pricing Campaign	9 139 488 38	6 000	-1 335 82 4 88	8 888	7 864 462 38	100.00%	86.87%	17.71%
Tecnion Copolymers C2	Q2 2022 Pricing Campaign	8 821 462...	718 683 41	-8 189 774 46	58 4 132 35	1 935 885 68	97.18%	48.64%	46.85%
Tecnion Copolymers WD	Q2 2022 Pricing Campaign	8 257 981...	3 335 447 59	579 705 82	1 984 377 79	14 148 172...	84.32%	82.90%	31.91%

More information on how to use the My Data Report available [here](#)

Training Slides

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