

# SAP PE1 Customer Master Data maintenance

Status	Approved
Owner	TEE-ext, Paul
Stakeholders	

## Purpose

The purpose of this document is to define the conversion approach to create Task List in S/4 HANA.

Legacy Plant Maintenance Task list is using a diverse range of formats across the different systems. There are instances where the same Work order is duplicated within and/or across sources, with informal words. This results in data inconsistency. As per SyWay design, EAM Maintenance Work order will be standardized.

The complete information of the key fields that hold the Task List information follows [DD-FUN- 050 Master Data Standard Task List.xlsx](#)

## Conversion Scope

The scope of this document covers the approach for converting active Task List from Legacy Source Systems into S/4HANA following the Task List Master Data Design Standard.

The data from legacy system includes:

1. Task lists created on or after July 1, 2024
2. Task List Type:
  - A - General Maintenance Task List
  - E - Equipment Task List
  - T - Task List for Functional Location
3. Assigned to a relevant Functional Location if its type T(Functional Location)
4. Assigned to a relevant Equipment if its type E(Equipment)
5. Has at least 1 operation

The data from legacy system excludes:

1. Task lists not used over 3 years. (**Definition:** No Active Maintenance Items Assigned, No Open Notifications, No Open Work Orders)

### Exceptions:

- a. Task lists used as part of a periodic plan (e.g., every X period) – exclude all Task List in this criteria unless added to inclusion list by Business (to be manually reviewed by the Business)
2. Task lists With Deletion Indicator or marked for deletion
  3. Task list having Plant (PLKO-WERKS) not in scope

List of source systems and approximate number of records

Source	Scope	Source Approx No. of Records	Target System	Target Approx No. of Records
PF2, WP2	An initial extract will be provided to business to evaluate.  Additional data/records may be required and these will be constructed via DCT.  Enrichment of in-scope data may be required and will be added via transformation rules (business/technical).	61,000	S/4HANA	61,000

## Additional Information

### Multi-language Requirement

Task List header and operation description does not support multi Language. Any change to the description text via any logon language will overwrite the existing description. Description text can be view in any logon language.

### Document Management

Long text and DIR are not covered in this document as they are defined as another data object.

### Legal Requirement

Not Applicable

### Special Requirements

Not Applicable

## Target Design

Task List Data strictly adheres to the Master Data Standard. The complete information of the key fields that hold the Class information follows the Master Data Standard document that is located here [<include hyperlink>](#).

The technical design of the target for this conversion approach.

### 1. Task List Header - PLKO

Table	Field	Data Element	Field Description	Data Type	Length	Requirement
PLKO	PLNTY	PLNTY	Task List Type	CHAR	1	Mandatory
PLKO	PLNNR	PLNNR	Key for Task List Group	CHAR	8	Mandatory
PLKO	PLNAL	PLNAL	Group Counter	CHAR	2	S
EAPL	EQUNR	EQUNR	Equipment Number	CHAR	18	Mandatory*
TAPL	TPLNR	TPLNR	Functional Location	CHAR	30	Mandatory*
PLKO	DATUV	DATUV	Valid-From Date	DATS	8	Mandatory
PLKO	KTEXT	PLANTEXT	Description	CHAR	40	Mandatory
RSTXT	TXLINE	TXLINE	Text editor text line	CHAR	72	Not Used
PLKO	WERKS	WERKS_D	Plant	CHAR	4	Mandatory
PLKO	TL_EXTID	TL_EXTID	A&D: External ID of Task List	CHAR	40	Not Used
PLKO	ARBID	IGEWERK	Work Centre group with planning function	NUMC	8	Mandatory
PLKO	VERWE	PLN_VERWE	Task List Usage	CHAR	3	Mandatory
PLKO	VAGRP	VAGRP	Planner Group	CHAR	3	Mandatory
PLKO	STATU	PLNST	Overall Status	CHAR	3	Mandatory
PLKO	ANLZU	ANLZU	System Condition	CHAR	1	Conditional
PLKO	STRAT	STRAT	Maintenance Strategy	CHAR	6	Conditional
PLKO	ISTRU	ISTRU	Assembly	CHAR	40	Mandatory
PLKO	ADPSP	ADDCOMPARE_CORE	Reference Element PM/PS	CHAR	40	Not Used
PLKO	DELKZ	CP_DELKZ	Indicator: Delete completely in reorganization run	CHAR	1	Conditional
PLKO	SLWBEZ	QSLWBEZ	Identifier for Inspection Point Field Combination	CHAR	3	Not Used
PLKO	EXTNUM	QEXTNUM	External Numbering of Units to Be Inspected	CHAR	1	Not Used

\* EQUNR/TPLNR- Select the appropriate field depending on technical object

### 2. Task List Operation

Table	Field	Data Element	Field Description	Data Type	Length	Requirement
PLPO	PLNTY	PLNTY	Task List Type	CHAR	1	Mandatory
PLPO	PLNNR	PLNNR	Key for Task List Group	CHAR	8	Mandatory
PLPO	VORNR	VORNR	Activity Number	CHAR	4	System
PLPO	PLNKN	PLNKN	Number of the Task List Node	NUMC	8	Mandatory
PLPO	ARBID	OBJEKTID	Work Centre	NUMC	8	Mandatory
PLPO	WERKS	WERKS_D	Plant	CHAR	4	Mandatory
PLPO	STEUS	STEUS	Control Key	CHAR	4	Mandatory
PLPO	LTXA1	LTXA1	Operation Description	CHAR	40	Mandatory
PLPO	ARBEI	ARBEIT	Work Involved in the Activity	QUAN	7(1)	Mandatory
PLPO	ARBEH	ARBEITE	Unit for Work	UNIT	3	Mandatory
PLPO	ANZZL	ANZKAP	Number of Capacities Required	INT1	3	Mandatory
PLPO	DAUNO	DAUNOR	Normal Duration of the Activity	QUAN	5(1)	System
PLPO	DAUNE	DAUNORE	Normal Duration/Unit (ISO Format)	UNIT	3	System
PLPO	INDET	INDET	Key for calculation	CHAR	1	Mandatory
PLPO	PRZNT	APROZENT	Work Percentage	INT1	3	Conditional
PLPO	VERTL	VERTEILUNG	Distribution function for capacity requirements	CHAR	2	Conditional

PLPO	AUFKT	AFAKT	Execution Factor	DEC	3(0)	Conditional
PLPO	LAR01	LSTAR	Activity Type	CHAR	6	System
PLPO	KTSCH	KTSCH	Standard Text Key	CHAR	7	Not Used
PLPO	ISTRU	ISTRU	Assembly	CHAR	40	Not Used
PLPO	LOANZ	LOHNANZ	Number of Time Tickets	DEC	3(0)	Not Used
PLPO	LOGRP	LOHNGRP	Wage Group	CHAR	3	Not Used
PLPO	LOART	LOHNART	Wage type	CHAR	4	Not Used
PLPO	QUALF	QUALF	Suitability	CHAR	2	Not Used
PLPO	KZLGF	KZLGF	Indicator: Lot-Size-Independent External Processing	CHAR	1	Not Used
PLPO	ANLZU	ANLZU	System Condition	CHAR	1	Conditional
PLPO	EXECUTION_STAGE	EAM_PREMAINPOST	PRE MAIN POST	CHAR	10	Conditional
PLPO	BMVRG	BMVRG	Order Quantity	QUAN	13(3)	Conditional
PLPO	BMEIH	BMEIH	Order Quantity Unit	UNIT	3	Conditional
PLPO	PREIS	IPREI	Price Per Unit	CURR	11(2)	System
PLPO	WAERS	WAERS	Currency	CUKY	5	System
PLPO	PEINH	EPEIN	Unit for Price	DEC	5(0)	System
PLPO	PLIFZ	PLIFZ	Planned Delivery Time in Days	DEC	3(0)	Conditional
PLPO	FRDLB	CO_FRDLB	Indicator: External Processing Operation with Subcontracting	CHAR	1	Conditional
PLPO	SAKTO	KSTAR	Cost Element	CHAR	10	Conditional
PLPO	MATKL	MATKL	Material Group	CHAR	9	Conditional
PLPO	EKGRP	VG_EKGRP	Purchasing Group	CHAR	3	Conditional
PLPO	LIFNR	LIFNR	Vendor	CHAR	10	Conditional
PLPO	EKORG	EKORG	Purchasing Organization	CHAR	4	Conditional
PLPO	EBELN	EBELN	Purchasing Agreement	CHAR	10	Conditional
PLPO	EBELP	EBELP	Purchasing Agreement Item	NUMC	5	Conditional
PLPO	SORTL	SORTI	Sort Term	CHAR	10	Not Used
PLPO	INFNR	INFNR	Purchasing Info Record	CHAR	10	System
ESLL	SRVPOS	ASNUM	Activity Number	CHAR	18	Conditional
ESLL	MENGE	MENGEV	Quantity with Sign	QUAN	13(3)	Conditional
ESLL	MEINS	MEINS	Base Unit of Measure	UNIT	3	Conditional

### 3. Task List Component

Table	Field	Data Element	Field Description	Data Type	Length	Requirement
PLMZ	PLNNR	PLNNR	Task List Key	CHAR	8	Mandatory
PLMZ	VORNR	VORNR	Activity Number	CHAR	4	System
PLPO	PLNKN	PLNKN	Number of the Task List Node	NUMC	8	Mandatory
PLMZ	GP_UVORN	GP_UVORN	Suboperation	CHAR	4	Not Used
STPO	IDNRK	IDNRK	Material Number	CHAR	40	Conditional
STPO	MENGE	KMPMG	Component Quantity	CHAR	1	Conditional
STPO	MEINS	KMPME	Component Unit of Measure	UNIT	3	Conditional
PLMZ	RGEKZ	RGEKZ	Indicator: Backflush	CHAR	1	Conditional
PLMZ	DISP	DISP_PLUS_1	Relevancy to Materials Planning/Generation of Purchase Req.	CHAR	1	Conditional
STPO	POTX1	POTX1	BOM Item Text (Line 1)	CHAR	40	System
PLMZ	STLTY_W	STLTY	BOM category	CHAR	1	Conditional
PLMZ	BEIKZ	BEIKZ	Material Provision Indicator	CHAR	1	Not Used
PLMZ	WERK_STL	WERKS_D	Plant	CHAR	4	Conditional
STPO	EKGRP	EKGRP	Purchasing Group	CHAR	3	Conditional
STPO	EKORG	EKORG	Purchasing Organization	CHAR	4	Conditional
STPO	PREIS	CPREI	Price	CURR	11	Not Used
STPO	WAERS	WAERS	Currency Key	CUKY	5	System
STPO	PEINH	PEINH	Price unit	DEC	5	System

STPO	MATKL	MATKL	Material Group	CHAR	9	System
PLMZ	LGORT	LGORT_RES	Issue Location for Production Order	CHAR	4	Conditional
STPO	LIFNR	LIFNR	Account Number of Supplier	CHAR	10	Conditional
MARC	WEBAZ	WEBAZ	Goods receipt processing time in days	DEC	3	System
PLMZ	RECIPIENT_LOCATION_CODE	RECIPIENT_LOCATION_CODE	Recipient location code	CHAR	15	Not Used

#### 4. Maintenance Package

Table	Field	Data Element	Field Description	Data Type	Length	Requirement
PLWP	PLNTY	PLNTY	Task List Type	CHAR	1	Mandatory
PLWP	PLNNR	PLNNR	Task List Key	CHAR	8	Mandatory
PLWP	PLNAL	PLNAL	Group Counter	CHAR	2	Mandatory
PLWP	PLNKN	PLNKN	Number of the Task List Node	NUMC	8	Mandatory
PLWP	STRAT	STRAT	Maintenance Strategy	CHAR	6	Mandatory
PLWP	PAKET	PAKETZAEHL	Maintenance Package Number	NUMC	2	Mandatory
T351X	KZKY1	KTEXTZYK	Short text for the maintenance cycle (time/performance)	CHAR	2	Mandatory

## Data Cleansing

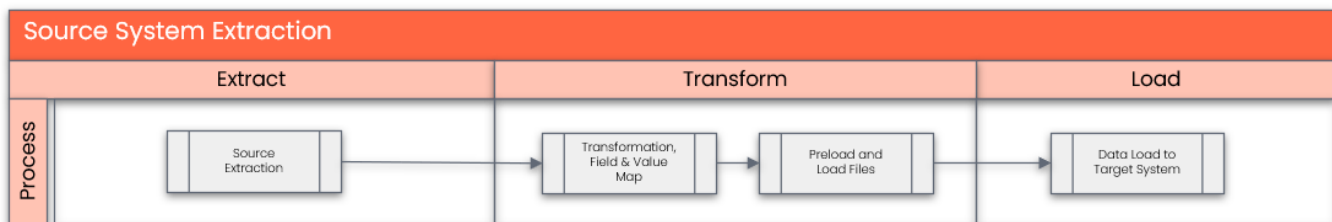
ID	Criticality	Error Message/Report Description	Rule	Output	Source System
1005-001	C1	Invalid, Inactive or no Material allocated to Task List component	Task List as per Relevancy Criteria assigned with a Material which does not belong below: 1. Material Master (S2P) as per Relevancy Criteria	Material	PF2, WP2
1005-002	C1	Invalid, Inactive or no Operations attached to Active Task List Header	Task List as per Relevancy Criteria assigned with a Material which does not belong below: 1. Material Master (S2P) as per Relevancy Criteria	Task List Operation	PF2, WP2
1005-003	C2	Task lists not used within the last 3 years	Task List as per Relevancy Criteria but are note used across below: 1. Maintenance Items as per Relevancy Criteria 2. Notifications as per Relevancy Criteria 3. Work Order as per Relevancy Criteria	Task List	PF2, WP2
1005-004	C1	Invalid, Inactive or no Class allocated to Task List component	Task List as per Relevancy Criteria assigned with a Class which does not belong below: 1. Class as per Relevancy Criteria	Class	
1005-005	C1	Invalid, Inactive or no Characteristic allocated to Task List component	Task List as per Relevancy Criteria assigned with a Characteristic which does not belong below: 1. Characteristic as per Relevancy Criteria	Characteristic	PF2, WP2
1005-006	C1	Invalid, Inactive or no Construction Type allocated to Task List component	Task List as per Relevancy Criteria assigned with a Construction Type which does not belong below: 1. Construction Type as per Relevancy Criteria	Construction Type	PF2, WP2
1005-007	C1	Invalid or Inactive Bill of Material linked to Task List	Task List as per Relevancy Criteria assigned with a Bill of Material which does not belong below: 1. Bill of Material as per Relevancy Criteria	Bill of Material	PF2, WP2
1005-008	C1	Active Task List Operations allocated to inactive Task List Headers	Task List Operation as per Relevancy Criteria assigned with no or inactive Task List Headers attached.	Task List Operation	PF2, WP2
1005-009	C1	Active Task List Components allocated to inactive Task List Operation	Task List Component as per Relevancy Criteria assigned with no or inactive Task List Operations attached.	Task List Component	PF2, WP2
1005-010	C1	Invalid or inactive Business Partner (Vendor) linked to Task List	Task List as per Relevancy Criteria assigned with a Material BOM which does not belong below: 1. Business Partner / Vendor (S2P) as per Relevancy Criteria	Business Partner (Vendor)	PF2, WP2
1005-011	C1	Invalid or inactive Maintenance Strategy linked to Task List	Task List as per Relevancy Criteria assigned with a Maintenance Strategy which does not belong below: 1. Maintenance Strategy as per Relevancy Criteria	Maintenance Strategy	PF2, WP2
1005-012	C1	Invalid, Inactive or no Work Centres linked to Task List Header	Task List as per Relevancy Criteria assigned with a Work Centre which does not belong below: 1. Work Centre as per Relevancy Criteria	Work Centre	PF2, WP2
1005-013	C1	Missing Task Lists Descriptions	Task List as per Relevancy Criteria where there are blank Task List Descriptions.	Task List Description	PF2, WP2
1005-014	C2	Task Lists Descriptions with Informal Words	Task List as per Relevancy Criteria which contain Informal Words in the Task List Description	Task List Description	PF2, WP2
1005-015	C1	Task List Plant incorrect	Task List as per Relevancy Criteria with Invalid Plant (T001W)	Plant	PF2, WP2
1005-016	C1	Task List Controlling Areas incorrect	Task List as per Relevancy Criteria with Invalid Controlling Areas (TKA01)	Controlling Area	PF2, WP2

Informal Words \*\*

Group 1	Group 2	Group 3	Group 4	Group 5
*DNU	Delete	donot	Formerly	Old #
..	Deletion	DONT USE	From	Old[ ]
/	DELISTED	DON'T USE	Incorrect	PLEASE USE
?	Discontinued	Dup Use	Invalid	Pls Use
@	Disposable	DUPLICATE	New	Previously
^	DNU	-DUPLICATE	NOT ACTIVE	Replace
+	Do Not	DUPLICATION	not in use	Replaced
++	Do Not Re	Duplicidad	Not Used	RESERVED
£	Do Not Sell	Duplikat	NOT VALID	Retired
Defective	Do Not Use	Former	Obsolete	ZZDEL

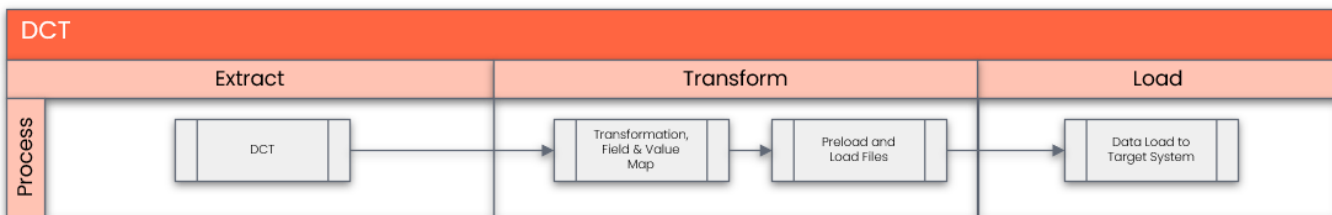
## Conversion Process

The high-level process is represented by the diagram below:



For sites that are not on SAP-PF2 and WP2 systems, collection will be done manually in the data collection template.

The high-level process for DCT is represented by the diagram below:



## Data Privacy and Sensitivity

## Extraction

Extract data from a source into . There are 2 possibilities:

1. The data exists. connects to the source and loads the data into . There are 3 methods:
  - a. Perform full data extraction from relevant tables in the source system(s).
  - b. Perform extraction through the application layer.
  - c. Only if ; cannot connect to the source, data is loaded to the repository from the provided source system extract/report.
2. The data does not exist (or cannot be converted from its current state). The data is manually collected by the business directly in . This is to be conducted using DCT (Data Collection Template) in

The agreed Relevancy criteria is applied to the extracted records to identify the records that are applicable for the Target loads

## Extraction Run Sheet

Req #	Requirement Description	Team Responsible
1	Extract data from source system based on relevancy rule	SyWay Data Team
2	Google Sheet report pre-populated with PF2 and WP2 information to be generated based on relevancy criteria.	SyWay Data Team

## Selection Screen

Selection Ref Screen	Parameter Name	Selection Type	Requirement	Value to be entered/set
Not Applicable				

## Data Collection Template (DCT)

Target Ready Data Collection Template will be created for data with exception of some fields which require transformation as mentioned in the transformation rule.

### Task List DCT Rules

#### 1. Task List Header

Field Name	Field Description	Rule
PLNTY	Task List Type	Key field. Select one of the following: A = General TL, E = Equipment, T = Functional Location
PLNNR	Key for Task List Group	Key field.
PLNAL	Group Counter	Key field. Must be sequential. Eg: 01, 02 etc
EQU NR	Equipment Number	Required only when PLNTY = E else leave blank
TPLNR	Functional Location	Required only when PLNTY = T else leave blank
DATUV	Valid-From Date	Default to current date
KTEXT	Description	Must not be blank. Restrict use of special characters. For list of restricted characters, refer to Appendix SR No 1 in : <a href="#">DD-FUN-050 Master Data Standard_Functional Location</a>
WERKS	Plant	Must reference active plant in config (T001W)
ARBID	Work Centre group with planning function	If PLNTY = A then select manually. If PLNTY = E or T then this default to Plant of Technical Object. Must not be blank. Must reference active Work Centre (CRHD)
VERWE	Task List Usage	Default to "004"
VAGRP	Planner Group	If PLNTY = A then select manually. If PLNTY = E or T then this default to Plant of Technical Object. Must not be blank. Must reference active Planner Group in config (T024A)
STATU	Overall Status	Must reference active Task List Status in config (T412)
ANLZU	System Condition	Must reference active Machine Operating Condition in config (T357M). Comments/Special handling notes: This field is integrated with PPDS scheduling. If user want to block production capacity, please select "0-not in operation"; Otherwise, user could select "1-in operation".
STRAT	Maintenance Strategy	Must reference active Maintenance Strategy in config (T351)
ISTRU	Assembly	Must not be blank. Must reference active Material (MARA) which are extended to Plant
DELKZ	Indicator: Delete completely in reorganization run	

#### 2. Task List Operation

Field Name	Field Description	Rule
PLNTY	Task List Type	Key field. Select one of the following: A = General TL, E = Equipment, T = Functional Location
PLNNR	Key for Task List Group	Key field.
VORNR	Activity Number	Key field. Must be sequential. Eg: 0010, 0020 etc
PLNKN	Number of the Task List Node	Key field.

ARBID	Work Centre	Default to PLKO-ARBID. Must not be blank.
WERKS	Plant	Default to PLKO-WERKS Must reference active plant in config (T001W) Must not be blank.
STEUS	Control Key	Default to CRHD-STEUS Must reference active Control Key in config (T430) Must not be blank.
LTXA1	Operation Description	Must not be blank. Restrict use of special characters. For list of restricted characters, refer to Appendix SR No 1 in : <a href="#">DD-FUN-050 Master Data Standard_Functional Location</a>
ARBEI	Work Involved in the Activity	Must not be blank.
ARBEH	Unit for Work	Default to "H"
ANZZL	Number of Capacities Required	Must not be blank.
INDET	Key for calculation	Default to "1"
PRZNT	Work Percentage	Default to "100"
VERTL	Distribution function for capacity requirements	Must reference active Distribution Function in config (T498)
AUFKT	Execution Factor	
ANLZU	System Condition	Must reference active Machine operating condition in config (T357M). Comments/Special handling notes: This field is integrated with PPDS scheduling. If user want to block production capacity, please select "0-not in operation"; Otherwise, user could select "1-in operation".
EXECUTION_STAGE	<a href="#">PRE MAIN POST</a>	Default to "MAIN"
BMVRG	Order Quantity	If the Control Key is "External", this field is required. Otherwise, leave blank. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank)
BMEIH	Order Quantity Unit	If the Control Key is "External", this field is required. Otherwise, leave blank. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank) Must reference active Units of Measurement in config (T006)
PLIFZ	Planned Delivery Time in Days	If the Control Key is "External", this field is optional. Otherwise, leave blank. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank)
FRDLB	Indicator: External Processing Operation with Subcontracting	If the Control Key is "External", this field is optional. Otherwise, leave blank. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank)
SAKTO	Cost Element	If the Control Key is "External", this field is required. Otherwise, leave blank. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank)
MATKL	Material Group	If the Control Key is "External", this field is required. Otherwise, leave blank. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank)
EKGRP	Purchasing Group	If the Control Key is "External", this field is required. Otherwise, leave blank. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank) Must reference active Purchasing Groups in config (T024)
LIFNR	Vendor	If the Control Key is "External", this field is optional. Otherwise, leave blank. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank) Must reference active Vendor (LFA1)

EKORG	Purchasing Organization	If the Control Key is "External", this field is required. Otherwise, leave blank. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank)  Must reference active Purchasing Organizations in config (T024E)
EBELN	Purchasing Agreement	1st If the operation control key is "External", this field is available. Otherwise, leave this field non editable. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank) 2nd If the "Lean Service" function is activated, this field is generated by system. Otherwise, not used this field. (Lean Service Activate: PLPO-WERKS=T399X-WERKS, T399X-PROCMTINTEGRATIONSCENARIO=M )
EBELP	Purchasing Agreement Item	1st If the operation control key is "External", this field is available. Otherwise, leave this field non editable. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank) 2nd If the "Lean Service" function is activated, this field is generated by system. Otherwise, not used this field. (Lean Service Activate: PLPO-WERKS=T399X-WERKS, T399X-PROCMTINTEGRATIONSCENARIO=M )
SRVPOS	Activity Number	1st If the operation control key is "External", this field is available. Otherwise, leave this field non editable. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank) 2nd If the "Lean Service" function is activated, this field is generated by system. Otherwise, not used this field. (Lean Service Activate: PLPO-WERKS=T399X-WERKS, T399X-PROCMTINTEGRATIONSCENARIO=M )
MENGE	Quantity with Sign	1st If the operation control key is "External", this field is available. Otherwise, leave this field non editable. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank) 2nd If the "Lean Service" function is activated, this field is required. Otherwise, not used this field. (Lean Service Activate: PLPO-WERKS=T399X-WERKS, T399X-PROCMTINTEGRATIONSCENARIO=M )
MEINS	Base Unit of Measure	1st If the operation control key is "External", this field is available. Otherwise, leave this field non editable. (External: PLPO-STEUS=T430-STEUS, T430-LIEF is not blank) 2nd If the "Lean Service" function is activated, this field is required. Otherwise, not used this field. (Lean Service Activate: PLPO-WERKS=T399X-WERKS, T399X-PROCMTINTEGRATIONSCENARIO=M )

### 3. Task List Component

Field Name	Field Description	Rule
PLNNR	Task List Key	Key field.  Select one of the following: A = General TL, E = Equipment, T = Functional Location
ZUONR	No. for material comp. allocation to task list	Key field.
PLNKN	Number of the Task List Node	Key field. Must be sequential. Example: 00000001, 00000002 etc
IDNRK	Material Number	Must reference active Material (MARA) which are extended to Plant
MENGE	Component Quantity	
MEINS	Component Unit of Measure	Must reference active Units of Measurement in config (T006)
RGEKZ	Indicator: Backflush	
DISP	Relevancy to Materials Planning/Generation of Purchase Req.	
STLTY_W	BOM category	Must reference active Item Categories in config (T418)
WERK_STL	Plant	Must reference active plant in config (T001W)
EKGRP	Purchasing Group	If BOM category = "N", this field is required. Otherwise leave blank.  Must reference active Purchasing Groups in config (T024)

EKORG	Purchasing Organization	If BOM category = "N", this field is required. Otherwise leave blank. Must reference active Purchasing Organizations in config (T024E)
LGORT	Issue Location for Production Order	If field BOM category = "N", default to MARC-LGPRO. Otherwise leave blank. Must reference active Storage Locations in config (T001L)
LIFNR	Account Number of Supplier	If BOM category = "N", this field is required. Otherwise leave blank. Must reference active Vendor (LFA1)

#### 4. Maintenance Package

Field Name	Field Description	Rule
PLNTY	Task List Type	Key field. Select one of the following: A = General TL, E = Equipment, T = Functional Location
PLNNR	Task List Key	Key field.
PLNAL	Group Counter	Key field. Must be sequential. Example: 01, 02 etc
PLNKN	Number of the Task List Node	Key field. Must be sequential. Example: 00000001, 00000002 etc
STRAT	Maintenance Strategy	Default to PLKO-STRAT Maintenance strategy package texts
PAKET	Maintenance Package Number	If Maintenance Strategy is not blank, this field is required. Must reference active Maintenance packages in config (T351P)
KZYK1	Short text for the maintenance cycle (time /performance)	If Maintenance Strategy is not blank, this field is required. Must reference active Maintenance strategy package texts in config (T351X)

## Extraction Dependencies

Item #	Step Description	Team Responsible
1	Ensure Syniti has the necessary connection and access to legacy servers	Data
2	Ensure that the necessary cleansing activities in legacy sources are complete	Data / Business
3	Ensure that create, change and deletion of master data is freeze in legacy Production system	Legacy IT

## Transformation

The Target fields are mapped to the applicable Legacy field that will be its source, this is a 3-way activity involving the Business, Functional team and Data team. This identifies the transformation activity required to allow to make the data Target ready:

1. Perform value mapping and data transformation rules.
  - a. Legacy values are mapped to the to-be values (this could include a default value)
  - b. Values are transformed according to the rules defined in
2. Prepare target-ready data in the structure and format that is required for loading via prescribed Load Tool. This step also produces the load data ready for business to perform Pre-load Data Validation

## Transformation Run Sheet

Item #	Step Description	Team Responsible
1	Obtain DCT Sign-off from Business	SyWay A2D Data Team
2	<Add steps from Syniti Migrate here>	SyWay A2D Data Team
3	Review and Validate Error and Preload Reports	SyWay A2D Data Team
4	Generate Load Files	SyWay A2D Data Team

## Transformation Rules

Rule #	Source system	Source Table	Source Field	Source Description	Target System	Target Table	Target Field	Target Description	Transformation Logic
1	PF2, WP2	PLKO	PLNTY	Task List Type	S/4HANA	PLKO	PLNTY	Task List Type	Direct Mapping A-General Maintenance Task List E-Equipment Task List T-Task List for Functional Location
2	PF2, WP2	PLKO	PLNNR	Key for Task List Group	S/4HANA	PLKO	PLNNR	Key for Task List Group	Direct Mapping
3	PF2, WP2	EAPL	EQUNR	Equipment Number	S/4HANA	EAPL	EQUNR	Equipment Number	Direct Mapping
4	PF2, WP2	TAPL	TPLNR	Functional Location	S/4HANA	TAPL	TPLNR	Functional Location	Direct Mapping
5	PF2, WP2	PLKO	DATUV	Valid-From Date	S/4HANA	PLKO	DATUV	Valid-From Date	Direct Mapping
6	PF2, WP2	PLKO	KTEXT	Description	S/4HANA	PLKO	KTEXT	Description	Direct Mapping.  Restrict use of special characters. For list of restricted characters, refer to Appendix SR No 1 in : <a href="#">DD-FUN-050 Master Data Standard_Functional Location</a>
7	PF2, WP2	PLKO	WERKS	Planning Plant	S/4HANA	PLKO	WERKS	Planning Plant	Direct Mapping
8	PF2, WP2	PLKO	ARBID	Work Centre group with planning function	S/4HANA	PLKO	ARBID	Work Centre group with planning function	Direct Mapping
9	PF2, WP2	PLKO	VERWE	Task List Usage	S/4HANA	PLKO	VERWE	Task List Usage	Default to "004"
10	PF2, WP2	PLKO	VAGRP	Planner Group	S/4HANA	PLKO	VAGRP	Planner Group	Direct Mapping
11	PF2, WP2	PLKO	STATU	Overall Status	S/4HANA	PLKO	STATU	Overall Status	Direct Mapping
12	PF2, WP2	PLKO	ANLZU	System Condition	S/4HANA	PLKO	ANLZU	System Condition	Direct Mapping
13	PF2, WP2	PLKO	STRAT	Maintenance Strategy	S/4HANA	PLKO	STRAT	Maintenance Strategy	Direct Mapping
14	PF2, WP2	PLKO	ISTRU	Assembly	S/4HANA	PLKO	ISTRU	Assembly	Direct Mapping
15	PF2, WP2	PLPO	PLNTY	Task List Type	S/4HANA	PLPO	PLNTY	Task List Type	Direct Mapping A-General Maintenance Task List E-Equipment Task List T-Task List for Functional Location
16	PF2, WP2	PLPO	PLNNR	Key for Task List Group	S/4HANA	PLPO	PLNNR	Key for Task List Group	Direct Mapping
17	PF2, WP2	PLPO	VORNR	Activity Number	S/4HANA	PLPO	VORNR	Activity Number	Direct Mapping
18	PF2, WP2	PLKO	ARBID	Work Centre	S/4HANA	PLPO	ARBID	Work Centre	Default to PLKO-ARBID
19	PF2, WP2	PLKO	WERKS	Plant	S/4HANA	PLPO	WERKS	Plant	Default to PLKO-WERKS
20	PF2, WP2	PLPO	STEUS	Control Key	S/4HANA	PLPO	STEUS	Control Key	Direct Mapping
21	PF2, WP2	PLPO	LTXA1	Operation Description	S/4HANA	PLPO	LTXA1	Operation Description	Direct Mapping.  Restrict use of special characters. For list of restricted characters, refer to Appendix SR No 1 in : <a href="#">DD-FUN-050 Master Data Standard_Functional Location</a>
22	PF2, WP2	PLPO	ARBEI	Work Involved in the Activity	S/4HANA	PLPO	ARBEIT	Work Involved in the Activity	Direct Mapping
23	PF2, WP2	PLPO	ARBEH	Unit for Work	S/4HANA	PLPO	ARBEH	Unit for Work	Default to "H"
24	PF2, WP2	PLPO	ANZZL	Number of Capacities Required	S/4HANA	PLPO	ANZZL	Number of Capacities Required	Direct Mapping
25	PF2, WP2	PLPO	INDET	Key for calculation	S/4HANA	PLPO	INDET	Key for calculation	Default to "1"
26	PF2, WP2	PLPO	PRZNT	Work Percentage	S/4HANA	PLPO	PRZNT	Work Percentage	Default to "100"
27	PF2, WP2	PLPO	VERTL	Distribution function for capacity requirements	S/4HANA	PLPO	VERTL	Distribution function for capacity requirements	Direct Mapping
28	PF2, WP2	PLPO	AUFKT	Execution Factor	S/4HANA	PLPO	AUFKT	Execution Factor	Direct Mapping
29	PF2, WP2	PLPO	ANLZU	System Condition	S/4HANA	PLPO	ANLZU	System Condition	Direct Mapping
30	PF2, WP2	PLPO	EXECUTION_STAGE	PRE MAIN POST	S/4HANA	PLPO	EXECUTION_STAGE	PRE MAIN POST	Direct Mapping. Default to "MAIN" if blank
31	PF2, WP2	PLPO	BMVRG	Order Quantity	S/4HANA	PLPO	BMVRG	Order Quantity	Direct Mapping
32	PF2, WP2	PLPO	BMEIH	Order Quantity Unit	S/4HANA	PLPO	BMEIH	Order Quantity Unit	Direct Mapping
33	PF2, WP2	PLPO	PLIFZ	Planned Delivery Time in Days	S/4HANA	PLPO	PLIFZ	Planned Delivery Time in Days	Direct Mapping
34	PF2, WP2	PLPO	FRDLB	Indicator: External Processing Operation with Subcontracting	S/4HANA	PLPO	FRDLB	Indicator: External Processing Operation with Subcontracting	Direct Mapping

35	PF2, WP2	PLPO	SAKTO	Cost Element	S/4HANA	PLPO	SAKTO	Cost Element	Direct Mapping
36	PF2, WP2	PLPO	MATKL	Material Group	S/4HANA	PLPO	MATKL	Material Group	Direct Mapping
37	PF2, WP2	PLPO	EKGRP	Purchasing Group	S/4HANA	PLPO	EKGRP	Purchasing Group	Direct Mapping
38	PF2, WP2	PLPO	LIFNR	Vendor	S/4HANA	PLPO	LIFNR	Vendor	Direct Mapping
39	PF2, WP2	PLPO	EKORG	Purchasing Organization	S/4HANA	PLPO	EKORG	Purchasing Organization	Direct Mapping
40	PF2, WP2	PLPO	EBELN	Purchasing Agreement	S/4HANA	PLPO	EBELN	Purchasing Agreement	Direct Mapping
41	PF2, WP2	PLPO	EBELP	Purchasing Agreement Item	S/4HANA	PLPO	EBELP	Purchasing Agreement Item	Direct Mapping
42	PF2, WP2	ESLL	SRVPOS	Activity Number	S/4HANA	ESLL	SRVPOS	Activity Number	Direct Mapping
43	PF2, WP2	ESLL	MENGE	Quantity with Sign	S/4HANA	ESLL	MENGE	Quantity with Sign	Direct Mapping
44	PF2, WP2	ESLL	MEINS	Base Unit of Measure	S/4HANA	ESLL	MEINS	Base Unit of Measure	Direct Mapping
45	PF2, WP2	PLMZ	PLNNR	Task List Key	S/4HANA	PLMZ	PLNNR	Task List Key	Direct Mapping
46	PF2, WP2	PLMZ	VORNR	Activity Number	S/4HANA	PLMZ	VORNR	Activity Number	Direct Mapping
47	PF2, WP2	PLMZ	GP_MATNR	Material Number	S/4HANA	PLMZ	GP_MATNR	Material Number	Direct Mapping
48	PF2, WP2	PLMZ	IMENG	Component Quantity	S/4HANA	PLMZ	IMENG	Component Quantity	Direct Mapping
49	PF2, WP2	PLMZ	IMEIN	Component Unit of Measure	S/4HANA	PLMZ	IMEIN	Component Unit of Measure	Direct Mapping
50	PF2, WP2	PLMZ	RGEKZ	Indicator: Backflush	S/4HANA	PLMZ	RGEKZ	Indicator: Backflush	Direct Mapping
51	PF2, WP2	PLMZ	DISP	Relevancy to Materials Planning /Generation of Purchase Req.	S/4HANA	PLMZ	DISP	Relevancy to Materials Planning /Generation of Purchase Req.	Direct Mapping
52	PF2, WP2	PLMZ	STLTY_W	BOM category	S/4HANA	PLMZ	STLTY_W	BOM category	Direct Mapping
53	PF2, WP2	PLMZ	WERK_STL	Plant	S/4HANA	PLMZ	WERK_STL	Plant	Direct Mapping
54	PF2, WP2	STPO	EKGRP	Purchasing Group	S/4HANA	STPO	EKGRP	Purchasing Group	Direct Mapping
55	PF2, WP2	STPO	EKORG	Purchasing Organization	S/4HANA	STPO	EKORG	Purchasing Organization	Direct Mapping
56	PF2, WP2	PLMZ	LGORT	Issue Location for Production Order	S/4HANA	PLMZ	LGORT	Issue Location for Production Order	Default to MARC-LGPRO
57	PF2, WP2	STPO	LIFNR	Account Number of Supplier	S/4HANA	STPO	LIFNR	Account Number of Supplier	Direct Mapping
58	PF2, WP2	PLWP	PLNTY	Task List Type	S/4HANA	PLWP	PLNTY	Task List Type	Direct Mapping
59	PF2, WP2	PLWP	PLNNR	Task List Key	S/4HANA	PLWP	PLNNR	Task List Key	Direct Mapping
60	PF2, WP2	PLWP	PLNAL	Group Counter	S/4HANA	PLWP	PLNAL	Group Counter	Direct Mapping
61	PF2, WP2	PLWP	PLNKN	Number of the Task List Node	S/4HANA	PLWP	PLNKN	Number of the Task List Node	Direct Mapping
62	PF2, WP2	PLWP	STRAT	Maintenance Strategy	S/4HANA	PLWP	STRAT	Maintenance Strategy	Direct Mapping
63	PF2, WP2	PLWP	PAKET	Maintenance Package Number	S/4HANA	PLWP	PAKET	Maintenance Package Number	Direct Mapping
64	PF2, WP2	T351X	KZYK1	Short text for the maintenance cycle (time/performance)	S/4HANA	T351X	KZYK1	Short text for the maintenance cycle (time /performance)	Direct Mapping

## Transformation Mapping

Mapping Table Name	Mapping Table Description
Informal Characters	List of Informal Characters and New Translation
Inclusion - Task List	Task List inclusion list
Functional Location	Old to new Functional Location
Equipment Number	Old to new Equipment Number
Maintenance item	Old to new Maintenance item
Plant	Old to new Plant
Work Centre	Old to new Work Centre
Cost Centre	Old to new Cost Centre
Maintenance Plan	Old to new Maintenance Plan

Maintenance Strategy	Old to new Maintenance Strategy
Material Number	Old to new Material Number

## Transformation Dependencies

List the steps that need to occur before transformation can commence

Item #	Step Description	Team Responsible
1	Ensure DCT tables completeness	SyWay A2D Data Team
2	Value Mappings are according to the latest design -<List of Value Mappings>	SyWay A2D Data Team

## Pre-Load Validation

### Project Team

### Completeness

Task	Action
Verify Record Count	SyWay A2D Data Team to verify that the total number of relevant records from legacy systems and DCTs (if any) is equal to the total number of records in the Preload and Load Sheets.
Verify Data Integrity	SyWay A2D Data Team to verify that the total number of Operations per Work Oder header extracted from legacy systems and DCTs (if any) should be equal to the total number of operations identified in the Preload and Load Sheets

### Accuracy

Task	Action
Conversion Accuracy	SyWay A2D Data Team to verify that all fields below meet pass the checks: <ol style="list-style-type: none"> <li>1. Mandatory Fields</li> <li>2. Field and Value Mapping Correctness</li> <li>3. Null Checks</li> <li>4. Text Length Checks</li> </ol>
Review Error Reports	Review and correct the errors. Achieve a zero-error record count as much as possible. Raise defects for data remediated and requiring a correction in the source data.

## Business

### Completeness

Task	Action
Verify Record Count	Business Data Owner/s to verify that the total number of relevant records from legacy systems and DCTs (if any) is equal to the total number of records in the Preload and Load Sheets.

### Accuracy

Task	Action
Conversion Accuracy	Business Data Owner/s to verify that all fields below meet pass the checks: <ol style="list-style-type: none"> <li>1. Mandatory Fields</li> <li>2. Field and Value Mapping Correctness</li> <li>3. Null Checks</li> <li>4. Text Length Checks</li> </ol>

## Load

The load process includes:

1. Execute the automated data load into target system using load tool or product the load file if the load must be done manually
2. Once the data is loaded to the target system, it will be extracted and prepared for Post Load Data Validation

## Load Run Sheet

Item #	Step Description	Team Responsible
1	Syniti will provide load file	Syniti

## Load Phase and Dependencies

### Configuration

Item #	Configuration Item
1	Planning Plants
2	Maintenance Plants
3	Number Ranges for Task List Groups
4	Task List Usage
5	Task List Planner Groups
6	Task List Status
7	System Condition
8	Control Key
9	Unit of Measure
10	Distribution function
11	Activity Type
12	Cost Elements
13	Purchasing Group
14	Material Group
15	Supplier Master
16	Purchasing Organization
17	Purchasing Document Item

### Conversion Objects

Object #	Preceding Object Conversion Approach
1003	Functional location
1002	Equipment
1016	Maintenance plan and item
1017	Maintenance Strategies & Packages
	Construction Types/ Assemblies
	Documents/DIR
2019	Material Master
	Vendors
	Service Masters
	Cost Element

## Error Handling

Error Type	Error Description	Action Taken

## Post-Load Validation

### Project Team

### Completeness

Task	Action
Verify Count	SyWay A2D Data Team to verify the record count created in target S/4 HANA by accessing post load reports in dspMigrate or standard reports from S/4 HANA.
Verify Logs	Check if there is data that failed to load and perform the necessary actions (e.g. register as post load issue or attempt to load the record again, etc.).

### Accuracy

Task	Action
Conversion Accuracy	SyWay A2D Data Team to verify that the Work order data in target S/4 HANA were loaded correctly via dspMigrate post load reports or standard reports from S/4 HANA.

## Business

### Completeness

Task	Action
Verify Count	Download Post Load Reports from dspMigrate and verify that the record count loaded in the target S/4 HANA is the same count as of the endorsed load file.

### Accuracy

Task	Action
Conversion Accuracy	Verify that the EAM Work order data in target S/4 HANA were loaded correctly via dspMigrate post load reports or standard reports from S/4 HANA.

## Key Assumptions

- Master Data Standard is up to date as on the date of documenting this conversion approach and data load.
- Task List is in scope based on data design and any exception requested by business.
- All data cleansing and preparation has been completed.

## See also

## Change log

Version	Published	Changed By	Comment
<b>CURRENT (v. 58)</b>	<b>Apr 30, 2026 03:07</b>	<b>MAHAJAN-ext, iesha</b>	
v. 815	Apr 14, 2026 13:52	JOSHI-ext, Aditya	

v. 814	Apr 13, 2026 15:16	<a href="#">JOSHI-ext, Aditya</a>	
v. 813	Apr 13, 2026 08:54	<a href="#">JOSHI-ext, Aditya</a>	
v. 812	Apr 10, 2026 06:03	<a href="#">JOSHI-ext, Aditya</a>	
v. 811	Apr 10, 2026 05:19	<a href="#">JOSHI-ext, Aditya</a>	
v. 810	Apr 07, 2026 13:06	<a href="#">ERGUIZA-ext, Pinky Love</a>	
v. 809	Apr 07, 2026 10:15	<a href="#">ERGUIZA-ext, Pinky Love</a>	CR0438: Update in Relevancy Criteria JEST Inactive Flag
v. 808	Apr 07, 2026 10:12	<a href="#">ERGUIZA-ext, Pinky Love</a>	
v. 807	Apr 02, 2026 13:41	<a href="#">ERGUIZA-ext, Pinky Love</a>	

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## Workflow history

Title	Last Updated By	Updated	Status
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There are no pages at the moment.

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