


FD - [CORE] Accessing My Quote

An Account manager can access his quote via :

- Related list on the Account
- List view on the One Quote Objects

 Unable to locate Jira server for this macro. It may be due to Application Link configuration.

◦ **My Open One Quotes**

- Criteria :
 - My One Quotes
 - Status = Draft, Sent for Approval, Approved, Sent to Customer, SAP Upload Preparation
- Columns
 - One Quote
 - Account (Sold To)
 - GBU
 - BU
 - Region
 - Currency
 - Unit of Measure
 - Status
 - Price Valid From
 - Price Valid To
 - Price Valid To External

• **My Expired One Quotes**

- Criteria :
 - My One Quotes
 - Status = Expired
- Columns
 - One Quote
 - Account (Sold To)
 - GBU
 - BU
 - Region
 - Currency
 - Unit of Measure
 - Status
 - Price Valid From
 - Price Valid To External

• **My Active One Quotes**

- Criteria :
 - My One Quotes
 - Status = Closed - Sales Started
- Columns
 - One Quote
 - Account (Sold To)
 - GBU
 - BU
 - Region
 - Currency
 - Unit of Measure
 - Status
 - Price Valid From
 - Price Valid To
 - Price Valid To External

◦ **All:**

- Criteria :
 - ALL One quotes
- Columns
 - One Quote
 - Account (Sold To)
 - GBU
 - BU
 - Region
 - Currency
 - Unit of Measure
 - Status
 - Price Valid From
 - Price Valid To
 - Price Valid To External