


# FD - [CORE] Accessing My Quote

An Account manager can access his quote via :

- Related list on the Account
- List view on the One Quote Objects

 Unable to locate Jira server for this macro. It may be due to Application Link configuration.

## ◦ **My Open One Quotes**

- Criteria :
  - My One Quotes
  - Status = Draft, Sent for Approval, Approved, Sent to Customer, SAP Upload Preparation
- Columns
  - One Quote
  - Account (Sold To)
  - GBU
  - BU
  - Region
  - Currency
  - Unit of Measure
  - Status
  - Price Valid From
  - Price Valid To
  - Price Valid To External

## • **My Expired One Quotes**

- Criteria :
  - My One Quotes
  - Status = Expired
- Columns
  - One Quote
  - Account (Sold To)
  - GBU
  - BU
  - Region
  - Currency
  - Unit of Measure
  - Status
  - Price Valid From
  - Price Valid To External

## • **My Active One Quotes**

- Criteria :
  - My One Quotes
  - Status = Closed - Sales Started
- Columns
  - One Quote
  - Account (Sold To)
  - GBU
  - BU
  - Region
  - Currency
  - Unit of Measure
  - Status
  - Price Valid From
  - Price Valid To
  - Price Valid To External

## ◦ **All:**

- Criteria :
  - ALL One quotes
- Columns
  - One Quote
  - Account (Sold To)
  - GBU
  - BU
  - Region
  - Currency
  - Unit of Measure
  - Status
  - Price Valid From
  - Price Valid To
  - Price Valid To External