FD - [CORE] Smart Approval

Unable to locate Jira server for this macro. It may be due to Application Link configuration.

As soon an OQLI approval status is updated from “Approval pending” to “Approved” or “Rejected” trigger the creation of a related Approval snapshot record and populate fields as below:

Scenario 1: “Is Auto Approved” field at OQLI level is false:

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Scenario 2: “Smart Approved?” field at OQLI level is true:

Same as above except for the fields below:

FIELD LABEL	FIELD POPULATION
Approved Date	Approved date of the original Approval snapshot who approved first quote
Approver Role	Approver role of the original Approval snapshot who approved first quote
Approver Name	Approver Name of the original Approval snapshot who approved first quote
Approver Comment	Approver comment of the original Approval snapshot who approved first quote

FIELD LABEL	FIELD POPULATION
One Quote Line item	Current OQLI
Approved Date	Date/time of record creation
Approved Quoted Price	If enable scaling price = false: OQLI__r.Quoted price If enable scaling price = true: Minium value between price 1, price 2, price 3
Approved Quoted Margin	OQLI__r.*PP_QuotedMargin__c*
Approved Value	If Approved: Approved If Rejected: Rejected
Approval GMD threshold	OQLI__r.*SLV44_Marketing_Director_Approval__c*
Approval RMD threshold	*OQLI__r.SLV44_RMD_Approval__c*
Approval Margin floor	*OQLI__r.*SLV44_Price_Floor_EXW__c
Absolute GMD Treshold	PP_OneQuoteApproval (Custom metadata) record whith same GBU than the current quote: PP_GMDAbsoluteThreshold__c / PP_Currency__c
Absolute RMD Treshold	PP_OneQuoteApproval (Custom metadata) record whith same GBU than the current quote: PP_RMDAbsoluteThreshold__c / PP_Currency__c
Approver Role	OQLI__r.approver role
Approval Currency	Same as One Quote Parent
Approval UOM	Same as One Quote Parent
Approved Key	OQLI__r.Approval Key
Approver Name	OQLI__r.Approver
Approver Comment	OQLI__r.Approval comment
External ID key	Retrieve Approval key value by code at creation
Product level 5 ID	OQLI__r.Product level 5 ID
Sold To ID	Same as one quote parent
Ship to ID	Same as one quote parent
BU	Same as one quote parent
Region	Same as one quote parent
Currency	Same as one quote parent
UOM	Same as one quote parent

Incoterms	OQLI__r.Incoterms
Manufacturing plant	OQLI__r.Manufacturing plant__r.UtilityID
Shipping plant	OQLI__r.Shipping plant__r.UtilityID