

SRM7 - Financial approval workflow

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SRM7 - Definition

SRM7 is the Digital & technology solution used by approx 3,500 users across the world to request their needs, to access to e-catalogue, approve the request (techn. + purch. + fin.) and to declare delivery receipt

It is part of a global Purchasing process involving GBS, Purchasing and GBU organizations. It is very close to Finance structures (costs center, GL accounts,) and A/P process (invoice divergence)

It applies Group rules to approve expenses with a workflow, following different rules depending on:

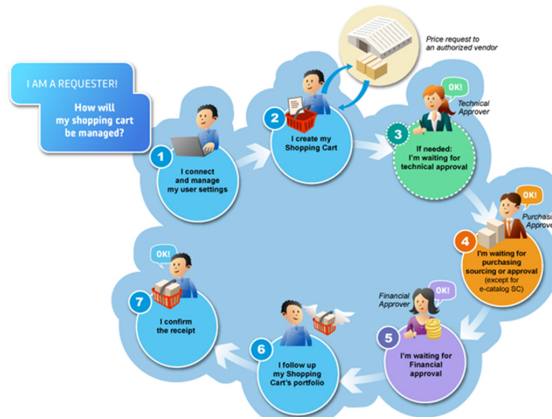
1. Matrix approval (including thresholds)
2. Procurement organization
3. Type of goods
4. GBU's or functions WW organization beyond plants/sites

SRM7 - Financial approval

When a requester creates a shopping cart, it goes through the SRM7 workflow.

The 5th step of the workflow is the financial approval.

The financial approvers are maintained in the financial matrix by the GBU / function controllers.



SRM7 - Financial matrix

The financial matrix is stored in the tool SRM but can be downloaded in excel following the procedure [SRM7 financial matrix](#)

Description of the financial matrix

The financial matrix is a multi-level organisation chart.

Each level of the matrix is a position (not a name).

Level 1 is the highest level

Example >>

	Level 1	Level 2	Level 3	Level 4	Level 5										
	A	B	C	D	E	F	G	H	I	J	K	L	M	N	
1	SRM WAY ELT PROJECT 4														
2	Chief People Officer FCT 1												50079972	999 999 999	EUR
3	HUMAN RESOURCES												50000091		
4	Chief People Officer (HUMAN RESOURCES)												50000092	10 000 000	EUR
5	HR GPD												50072937		
6	HR GPD Manager												50072938	1 000 000	EUR
7													50072939		
8	HR GPD CONNECT												50072940	500 000	EUR
9	HR GPD Connect Manager												50027458		
10	HR CONNECT MANAGEMENT												50027459	3 000	EUR

