

JIRA Portfolio Tool

The portfolio team has transitioned from the old portfolio tool, Accolade, to Jira to streamline the number of tools in use. Jira for portfolio consists of three main components:

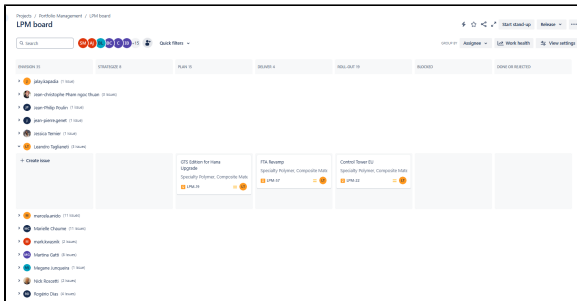
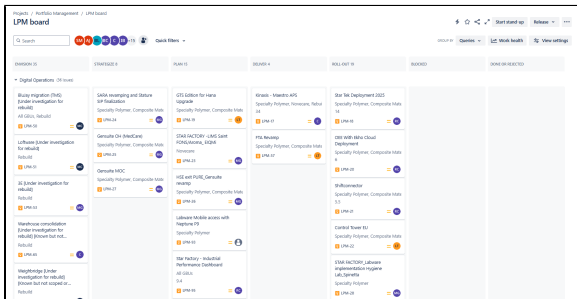
1. **General Portfolio Initiatives Follow-Up:** This portfolio layer provides a comprehensive overview of all initiatives, including descriptions, costs, decision notes, accountabilities, dependencies, and more.
2. **Plan View:** This component displays the timeline and planned activities for various initiatives, indicating when and what will be accomplished.
3. **Detailed Project View:** This view supports both waterfall and agile methodologies, allowing for detailed tracking and management of one or multiple initiatives.

Portfolio Initiatives follow-up

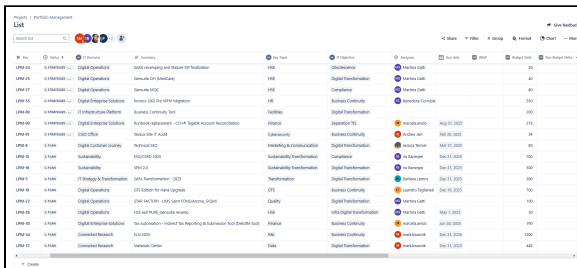
Kanban & Table view:

The Jira Kanban board is used to track all initiatives within the Portfolio, providing all necessary information to facilitate informed decision-making. It offers a quick overview of projects that are in the envisioning, strategizing, or blocked stages.

Users can view initiatives by IT Domain, underlying project, responsible parties, GBU, or BSA.



Additionally, it allows for assessment in a format similar to an Excel spreadsheet.



Details on a initiatives:

For each initiative, various pieces of information are captured and stored in Jira throughout the portfolio process. This includes:

What you will see on this Page:

- Portfolio Initiatives follow-up
 - Kanban & Table view:
 - Details on a initiatives:
- Plan view: Following up on progress & sub actions
 - General overview and progress:
 - Detailed overview and dependencies:
- Summary dashboard combine portfolio & Financial information

Access the Portfolio Initiatives follow-up



Access the "Plan view"



Access the Jira dashboard



Access the Financial dashboard



Important links:

- IT Portfolio Process
- Portfolio One Repository

For any questions, feel free to contact the page's owner:

Page's owner: **Mégane Junqueira**

- **Vision of the Initiative:** Details on the target audience and the benefits it will provide.
- **Goal/Value Statement:** The objectives and value the initiative aims to deliver.
- **Risks:** Potential challenges and risks associated with the initiative.
- **General Information:** Includes GBU, objective, strategic theme, business owner, and IT owner.
- **Due Dates:** Scheduled completion dates for the initiatives.
- **Applicable Notes:** Portfolio decision notes involving necessary stakeholders.
- **Confluence Link:** Reference to related Confluence documentation.
- **Google Drive Link:** Access to relevant Google Drive files.
- **OKRs:** Objectives and Key Results associated with the initiative.
- **Budget and Impact:** Financial considerations and effects on future run costs.

Star Trek Deployment 2025

Child Issues

ID	Title	Status	Due Date
515-108	TECH - Robustify the Star Trek ring 1	At Risk	10/06/24
515-7	USE CASE - STARTER / SEED - Logo retention long term	At Risk	10/06/24
515-888	USE CASE - Datahub/BI implementation	At Risk	10/06/24
515-900	USE CASE - Labware to PI (direct)	At Risk	10/06/24
515-934	DEPLOY - Star Trek - Spp KALUD	In Progress	10/06/24
515-980	USE CASE - Ring 2 Self service for GBU users	At Risk	10/06/24
515-101	USE CASE - Water Consumption Dashboard	At Risk	10/06/24
515-114	DEPLOY - Star Trek - Novaceare Raha	At Risk	10/06/24
515-161	USE CASE - FFT for vibration	At Risk	10/06/24
515-120	DEPLOY - Star Trek - Arona Baton Rouge	At Risk	10/06/24
515-108	DEPLOY - Star Trek - CM Padmont	At Risk	10/06/24
515-100	DEPLOY Star Trek - CM Hainor	At Risk	10/06/24

Details

- IT Domains: Digital Operations
- Strategic Themes: Customer Obsession, Innovation, Growth, Sustainability, Operational Excellence
- IT Objective: Digital Transformation
- Key Topic: Industrial
- Jira - Accolade ID: 12589
- Jira Project: None
- IT LT: Ffipa Boujard
- Assignee: Romain CLERC
- Business Owner(s): A. Roy, M. Cuendet, T. Anderson, K. Long, V. Bernard
- GBU/Platform/BSA: Specialty Polymer, Composite Material, Novaceare, Technology Solutions, Oil & Gas, Rebuild
- Compliance needs: EAR, Dual Use, CMMC, ITAR, GDPR
- Start date: Aug 01, 2024
- Due date: Dec 31, 2025
- Fix versions: None

Star Trek Deployment 2025

Initiative Vision

- New site connection (mainly Composites Material)
- New use cases (SaaS CEM, SaaS Vantage connection to Data Jaguar, Operator Round Management, Data Quality)
- SAP Automatic Production Posting via Star Trek deployment
- CEM massive deployment

Goal - What

Roll out: New site connection (mainly Composites Material) - 25 sites; New use cases (SaaS CEM, SaaS Vantage connection to Data Jaguar, Operator Round Management, Data Quality); Self-service analytics with SaaS (30 sites); SAP Automatic Production Posting via Star Trek deployment (15 sites) and CEM massive deployment (17 sites).

Lessons learned from the previous phase: Enabling value through a lot of use cases; Accelerator of use case deployment (Self factors); Data trust.

Run Impact: No impact on licenses (SaaS) / (Cloud); No impact on the run (planned in the current organization).

System decommission: None.

Out of Scope: None.

Risks if NOT done: None.

Roll-Out Scope

Roll out: New site connection (mainly Composites Material) - 25 sites; New use cases (SaaS CEM, SaaS Vantage connection to Data Jaguar, Operator Round Management, Data Quality); Self-service analytics with SaaS (30 sites); SAP Automatic Production Posting via Star Trek deployment (15 sites) and CEM massive deployment (17 sites).

Google Drive Link

<https://drive.google.com/drive/folders/1bkuODPVkAsksak...> Connect your Google

WMI LINK

<https://wiki.cymep.com/display/005/3-+StarTrek>

Meeting Minutes

<https://docs.google.com/document/d/1oofOgRmZuUk2XGg...> Connect your

Additionally, all subtasks within the actual project are tracked to identify who holds responsibilities for critical topics. This ensures that the objectives for the main strategic themes are achieved.

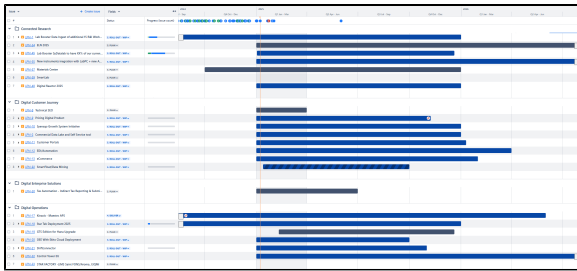
Plan view: Following up on progress & sub actions

A significant advantage of integrating both portfolio and project management into a single solution is the enhanced transparency and effective management of cross-initiative dependencies.

Within the portfolio plan view, you can access a detailed overview of project deliverables, their interconnections, and their timelines.

It is the project manager's responsibility to tag the correct initiatives, with all other information being automatically collected.

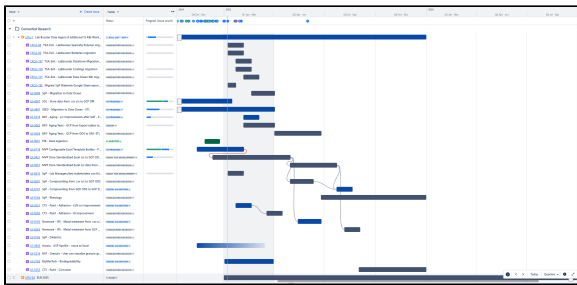
General overview and progress:



For projects tracked in Jira, there is an automatic indication of progress and the amount of work completed. Additionally, for these projects, you can view the planned releases and go-lives.

The detailed implementation plan and dependencies, both within the project and across initiatives, are automatically visible.

Detailed overview and dependencies:



Automatic warnings can be triggered if necessary, and you can utilize various portfolio filters to focus on the specific scope of interest.

Summary dashboard combine portfolio & Financial information

For the financial dashboards IT chose for Google sheet dashboard.

