

JIRA Portfolio Tool

The portfolio team has transitioned from the old portfolio tool, Accolade, to Jira to streamline the number of tools in use. Jira for portfolio consists of three main components:

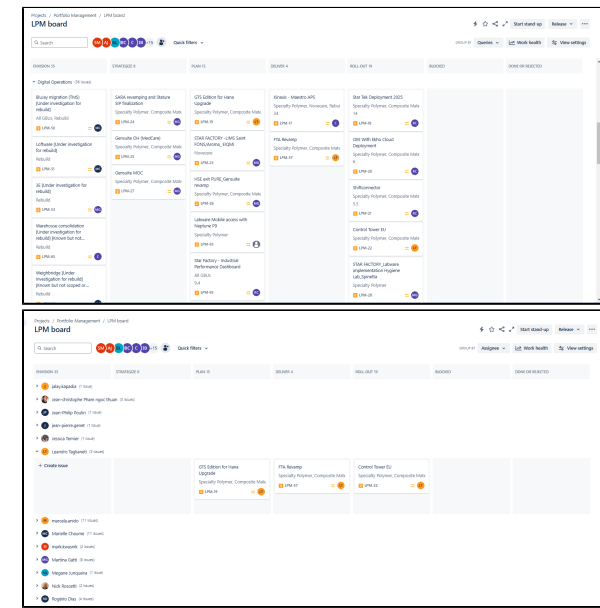
- 1. **General Portfolio Initiatives Follow-Up:** This portfolio layer provides a comprehensive overview of all initiatives, including descriptions, costs, decision notes, accountabilities, dependencies, and more.
- 2. **Plan View:** This component displays the timeline and planned activities for various initiatives, indicating when and what will be accomplished.
- 3. **Detailed Project View:** This view supports both waterfall and agile methodologies, allowing for detailed tracking and management of one or multiple initiatives.

Portfolio Initiatives follow-up

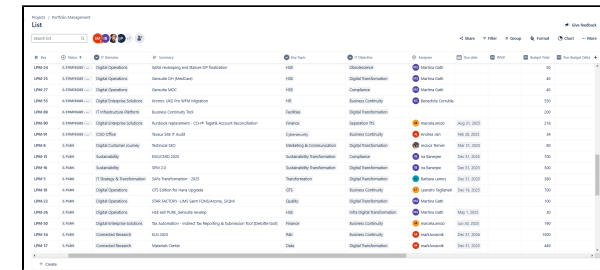
Kanban & Table view:

The Jira Kanban board is used to track all initiatives within the Portfolio, providing all necessary information to facilitate informed decision-making. It offers a quick overview of projects that are in the envisioning, strategizing, or blocked stages.

Users can view initiatives by IT Domain, underlying project, responsible parties, GBU, or BSA.



Additionally, it allows for assessment in a format similar to an Excel spreadsheet.



Details on a initiatives:

For each initiative, various pieces of information are captured and stored in Jira throughout the portfolio process. This includes:

What you will see on this Page:

- [Portfolio Initiatives follow-up](#)
 - [Kanban & Table view:](#)
 - [Details on a initiatives:](#)
- [Plan view:](#) Following up on progress & sub actions
 - [General overview and progress:](#)
 - [Detailed overview and dependencies:](#)
- [Summary dashboard combine portfolio & Financial information](#)

Access the Portfolio Initiatives follow-up



Access the "Plan view"



Access the Jira dashboard



Access the Financial dashboard



Important links:

- [IT Portfolio Process](#)
- [Portfolio One Repository](#)

For any questions, feel free to contact the page's owner:

Page's owner: [Mégane Junqueira](#)

- **Vision of the Initiative:** Details on the target audience and the benefits it will provide.
- **Goal/Value Statement:** The objectives and value the initiative aims to deliver.
- **Risks:** Potential challenges and risks associated with the initiative.
- **General Information:** Includes GBU, objective, strategic theme, business owner, and IT owner.
- **Due Dates:** Scheduled completion dates for the initiatives.
- **Applicable Notes:** Portfolio decision notes involving necessary stakeholders.
- **Confluence Link:** Reference to related Confluence documentation.
- **Google Drive Link:** Access to relevant Google Drive files.
- **OKRs:** Objectives and Key Results associated with the initiative.
- **Budget and Impact:** Financial considerations and effects on future run costs.

LINA 10

Star Tek Deployment 2025

+ Add Apps

Description Metrics Budget WSP Guardians Review

Initiative Vision

- New site connection (mainly Composites Material)
- New case uses (Sea/C SEM, Sea/C Vantage, connection to Data Jaguar; Operator Round Management; Data Quality)
- SAP Automatic Production Posting via Star Tek deployment
- CBM massive deployment

Gool - What

Roll next: New case connection (mainly Composites Material) - 25 sites. New case uses (Sea/C SEM, Sea/C Vantage, connection to Data Jaguar; Operator Round Management; Data Quality); Self-service analytics with (Sea/C ID) SAP Automatic Production Posting via Star Tek deployment (17 sites) and CBM massive deployment (17 sites).

Lessons learned from the previous phase: Enabling value through a lot of use cases; Accelerator of use case deployment (4x faster). Data trust.

Run Impact: No impact on Incomes / Costs / O&D's. No impact on the run (planned in the current organization).

System decommissioned: None.

Out of Scope

None

Risk(s) if NOT done

None

Roll-out Scope

Roll next: New case connection (mainly Composites Material) - 25 sites. New case uses (Sea/C SEM, Sea/C Vantage, connection to Data Jaguar; Operator Round Management; Data Quality); Self-service analytics with (Sea/C ID) SAP Automatic Production Posting via Star Tek deployment (17 sites) and CBM massive deployment (17 sites).

Google Drive Link

[https://drive.google.com/drive/folders/7sbwQDPVna-kakst...](#) Connect your Google

Wiki Link

[https://wiki.starproject.com/display/OCS/S+J+Starts...](#)

LearnX

None

Meeting Minutes

[https://docs.google.com/document/d/1eocTqZhm2uG6Czjg...](#) Connect your

Meeting Minutes 2

None

Press enter to comment

WPV ...
Actions ...
Improve Issue

Details

IT Domains		Digital Operations
Strategic Themes	Customer Obsession	Innovation
	Speed	Sustainability
	Operational Excellence	
IT Objective	Digital Transformation	
Key Topic	Industrial	
Line - Accredited IDs	12189	
Jira Project		
IT LT	Filipa Bougard	
Assignee	Romain CILÉC	Assign to me
Business Owner(s)	A. Roy, M. Gaudet, T. Anderson, K. Ling, V. Barnard	
GBU/Platform/BSA	Specialty Polymer	
	Composits Material	Nonwoven Technology/Solutions
	ID & DAI	Rebuild
Compliance needs	EAR	Dual Use CMIC ITAR GDSR
Start date	April 01, 2024	
Due date	Dec 31, 2025	
Pix versions	None	
Automation	☒ Rule activation	
Project overview	Link to share status and updates	

Created November 17, 2024 at 5:42 AM
Updated December 17, 2024 at 6:40 AM

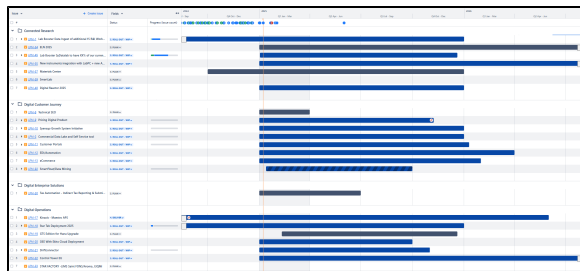
Configure

Plan view: Following up on progress & sub actions

Within the portfolio plan view, you can access a detailed overview of project deliverables, their interconnections, and their timelines.

It is the project manager's responsibility to tag the correct initiatives, with all other information being automatically collected.

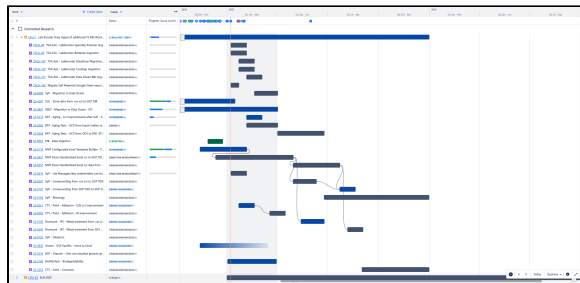
General overview and progress:



For projects tracked in Jira, there is an automatic indication of progress and the amount of work completed. Additionally, for these projects, you can view the planned releases and go-lives.

The detailed implementation plan and dependencies, both within the project and across initiatives, are automatically visible.

Detailed overview and dependencies:



Automatic warnings can be triggered if necessary, and you can utilize various portfolio filters to focus on the specific scope of interest.

Summary dashboard combine portfolio & Financial information

For the financial dashboards IT chose for Google sheet dashboard.

