

Jira Our Setup



In this Page you will find:

- [Jira Our Setup](#)
- [Portfolio Management Jira Project](#)
 - [IT Initiative](#)
 - [Portfolio Board](#)
- [Your Jira Projects](#)
- [Workflows](#)
- [USEFUL LINKS](#)

Portfolio Management Jira Project

The Portfolio Management Jira project encompasses all the IT initiatives.

IT Initiative

An IT initiative in Jira is represented as an initiative issue type issue ( **Initiative**), which allows the creation of a hierarchy/relationship between the created issues.

The type of information of an IT initiative is similar to the information found within the Portfolio "One-Pager".

It describes:

- The scope of the initiative
- Its priority
- Budget
- Guardian approvals

Portfolio Board

It represents the Portfolio process with Initiatives going from Envision to Done.

 **WATCH Jira Demo**

[Video 6 - Portfolio Tool \(Board\) Introduction](#)

Your Jira Projects

They represent one or a few initiatives and the epics are linked to an initiative via the "Parent" field.

 **WATCH Jira Demo**

[Video 7 - Connecting Jira Projects to the Portfolio Tool](#)

Workflows

To find out more about our Jira Workflow, please click on the button below.

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Jira Workflows

- [Video 6 - Portfolio Tool \(Board\) Introduction](#)
- [Video 7 - Connecting Jira Projects to the Portfolio Tool](#)

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[Jira the Basics](#)