

Forecast by Reason of Investment



KPI Owner

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General Description

Capability to have a view of the Forecasts by the reason of investment for a selected period (Year or/and Quarter)

- Colmar Capex/Capspend reason by zone : % of each zone of the total Capex/Capspend Forecasts with a split by general reason of investment for a selected period. Drilldown to the investment reason by clicking into the graph
- Colmar Capex/Capspend reason type by GBU : ranking of GBUs amount and % Capex /Capspend Forecasts for a selected period with a split by the general reason of investment
- Details : based on the selected period, capability to see by GBU, Zone, Bundle, Plant :

The total of Capex/Capspend Forecasts (amount and %) of the period with a split by general reason and the reason of investment (key and def).

Authorization & Rights

All the accesses must be validated by the

[GBU Capex Coordinators](#)

Authorisations' rights per GBU, Zone or Plant

[Access form](#)

Calculation	
Capex Forecast	is the prevision of capex filled and updated by the GBU into Colmar
Capspend Forecast	is the prevision of Capspend filled and updated by the GBU into Colmar
General Reason	directly updated by the reason of investment according to the Capex 01 procedure
Investment Reason	is the main reason for investment



Sources	Capex/Capspend Forecasts
Core query	BW_COLMAR_MVIPCO17_0001
QV query	QVCOLMAR_BW_QRY_MVIPCO17_0003
Refresh frequency	Daily - full reload
Filters	Investment type <> training

Specific Dimensions

- Version : Active version (last version updated in Colmar), Y versions, Y-1 versions
- Project type : Capitalized, Not Capitalized
- Planned : Yes, No (Yes = the forecast amounts are taken into account in the GBU totals)
- Bundle : list of bundles (def + key)
- Project status : Approved (as soon as there is an authorized amount), Not Approved
- Project approval status : Present approval status of the project
- Project approval year : for a bundle, 1rst date of approval of the projects of the bundle

Scope

- All the projects entered in Colmar with forecasted budget on the available versions